



# SPAFID CONNECT

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*Testo del comunicato*

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## LAUNCH OF THE TREASURY SHARE PURCHASE PROGRAMMES FOR THE COMPENSATION PLANS BASED ON FINANCIAL INSTRUMENTS APPROVED BY UNIPOL GROUP AND CERTAIN SUBSIDIARIES

Bologna, 11 March 2020

In accordance with article 144-*bis* of CONSOB Issuers' Regulation, article 5 of Regulation (EU) no. 596/2014 and article 2 of Delegated Regulation (EU) 2016/1052, starting from today's date, the Unipol Gruppo S.p.A. ("**Unipol**") treasury share (the "**Shares**") purchase programmes (individually the "**Programme**" and together the "**Programmes**") will commence, by Unipol and the following directly or indirectly controlled companies: Arca Vita S.p.A., Leithà S.r.l., SIAT S.p.A., UnipolSai S.p.A., UnipolSai Servizi Consortili S.c.r.l. and UniSalute S.p.A. (the "**Subsidiaries**").

The purchases will be for a maximum number of 2,255,500 Shares (amounting to approximately 0.314% of the share capital of Unipol), as set out in more detail below, to be used to implement the compensation plans based on performance share type financial instruments, approved by the respective Shareholders' Meetings of Unipol and the Subsidiaries for the years 2016-2018 (the "**2016-2018 Plan**") and 2019-2021 (the "**2019-2021 Plan**") and that provide for assignment of the following to the Managers of Unipol and said Subsidiaries:

- the second tranche of 2016-2018 LTI Plan Shares by April next;
- the STI 2019 component referring to the 2019-2021 Plan by May next.

### Unipol

The Unipol Programme - based on the authorisation to purchase treasury shares issued, in accordance with articles 2357 and 2357-*ter* of the Italian Civil Code and other applicable laws and regulations, by the Shareholders' Meeting of 18 April 2019, for a maximum period of 18 months and a maximum expenditure limit of €200m - aims to purchase a maximum number of 1,100,000 Shares.

### Subsidiaries

The Subsidiaries' Programmes - based on the authorisations to purchase Shares of the parent company, issued as of April 2019, in accordance with article 2359-*bis* of the Italian Civil Code and other applicable laws and regulations, by the respective Shareholders' Meetings, for a maximum period of 18 months and a total expenditure limit of €50,590,000 - aim to purchase a maximum of 1,155,500 Shares.

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All the purchases will be made through one or more transactions on the regulated market, in accordance with the procedures established for those types of transactions in the market organisation and management regulations, for a maximum unit price calculated by taking the official closing share price of the stock in the trading session prior to each individual transaction, with a mark-up of no higher than 15%.

The Share purchase transactions implementing the Programmes will also be carried out in accordance with the provisions of articles 132 of the Consolidated Law on Finance, 144-*bis*, first paragraph, letter b) of CONSOB Issuers' Regulation, and in accordance with the terms set out under articles 5 of Regulation (EU) 596/2014 and 3 of Delegated Regulation (EU) 2016/1052.

As of today's date, Unipol holds a total of 953,413 of its own ordinary shares (equal to approximately 0.133% of the share capital), of which 617,081 indirectly through the subsidiaries UnipolSai Assicurazioni S.p.A. (540,221), Compagnia Assicuratrice Linear S.p.A. (14,743), Arca Vita S.p.A. (1,853), Arca Assicurazioni S.p.A. (18,566), SIAT S.p.A. (12,566), Unisalute S.p.A. (2,816), UnipolSai Servizi Consortili S.c.r.l. (5,490), Alfaevolution Technology S.p.A. (1,736), Gruppo UNA S.p.A. (18,454) and Leithà S.r.l. (636).

## Unipol Gruppo S.p.A.

Unipol is one of the main insurance groups in Europe and the leading company in Italy in the non-life insurance sector, (especially in the MV and Health businesses), with total premiums of approximately €14.0bn, of which €8.2bn in Non-Life and €5.8bn in Life (2019 figures). Unipol adopts an integrated offer strategy and covers the entire range of insurance and financial products, operating primarily through the subsidiary UnipolSai Assicurazioni S.p.A. The Group is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute), supplementary pensions and also covers the bancassurance channel (Arca Vita, Arca Assicurazioni and Incontra). It also manages significant diversified assets in the debt collection (UnipolReC), real estate, hotel (Gruppo UNA), medical-healthcare and agricultural (Tenute del Cerro) sectors. Unipol Gruppo S.p.A. is listed on the Italian Stock Exchange.

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