



SPAFID CONNECT

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LAUNCH OF THE TREASURY SHARE PURCHASE PROGRAMMES FOR THE COMPENSATION PLANS BASED ON FINANCIAL INSTRUMENTS APPROVED BY UNIPOLSAI AND CERTAIN SUBSIDIARIES

Bologna, 11 March 2020

In accordance with article 144-*bis* of CONSOB Issuers' Regulation, article 5 of Regulation (EU) no. 596/2014 and article 2 of Delegated Regulation (EU) 2016/1052, starting from today's date, the UnipolSai S.p.A. ("**UnipolSai**") treasury share (the "**Shares**") purchase programmes (individually the "**Programme**" and together the "**Programmes**") will commence, by UnipolSai and the following directly controlled companies: Arca Vita S.p.A., Leithà S.r.l., SIAT S.p.A., UnipolSai Servizi Consortili S.c.r.l. and UniSalute S.p.A. (the "**Subsidiaries**").

The purchases will be for a maximum number of 2,101,500 Shares (amounting to approximately 0.074% of the share capital of UnipolSai), as set out in more detail below, to be used to implement the compensation plans based on performance share type financial instruments, approved by the respective Shareholders' Meetings of UnipolSai and the Subsidiaries for the years 2016-2018 (the "**2016-2018 Plan**") and 2019-2021 (the "**2019-2021 Plan**") and that provide for assignment of the following to the Managers of UnipolSai and said Subsidiaries:

- the second tranche of 2016-2018 LTI Plan Shares by April next;
- the STI 2019 component referring to the 2019-2021 Plan by May next.

UnipolSai

The UnipolSai Programme - based on the authorisation to purchase treasury shares issued, in accordance with articles 2357 and 2357-*ter* of the Italian Civil Code and the other applicable laws and regulations, by the Shareholders' Meeting of 17 April 2019, for a maximum period of 18 months and an expenditure limit of €100m - aims to purchase a maximum number of 1,800,000 Shares.

Subsidiaries

The Subsidiaries' Programmes - based on the authorisations to purchase the shares of the parent company, issued as of November 2019, in accordance with article 2359-*bis* of the Italian Civil Code and the other applicable laws and regulations, by the respective Shareholders' Meetings, for a

maximum period of 18 months and a total expenditure limit of €560,000 - aim to purchase a total of 301,500 Shares.

All the purchases will be made through one or more transactions on the regulated market, in accordance with the procedures established for those types of transactions in the market organisation and management regulations, for a maximum unit price calculated by taking the official closing share price of the stock in the trading session prior to each individual transaction, with a mark-up of no higher than 15%.

The Share purchase transactions implementing the Programmes will also be carried out in accordance with the provisions of articles 132 of the Consolidated Law on Finance, 144-bis, first paragraph, letter b) of CONSOB Issuers' Regulation, and in accordance with the terms set out under articles 5 of Regulation (EU) 596/2014 and 3 of Delegated Regulation (EU) 2016/1052.

As of today's date, UnipolSai holds a total of 1,088,547 Ordinary Treasury shares (equal to approximately 0.038% of the share capital), of which 83,904 indirectly through the subsidiaries: Arca Vita S.p.A. (7,510), Alfaevolution Technology S.p.A. (2,891), Gruppo UNA S.p.A. (33,900), Leithà S.r.l. (979), SIAT S.p.A. (23,675), UniSalute S.p.A. (5,222), UnipolSai Servizi Consortili S.c.r.l. (9,727).

UnipolSai Assicurazioni S.p.A.

UnipolSai Assicurazioni S.p.A. is the insurance company of the Unipol Group, Italian leader in the Non-Life Business, in particular in MV and Health. Also active in Life Business, UnipolSai has a portfolio of over 10 million customers and holds a leading position in the national ranking of insurance groups with a direct income amounting to approximately €14.0bn, of which €8.2bn in Non-Life Business and €5.8bn in Life Business (2019 figures). The company has the largest agency network in Italy, with about 2,500 insurance agencies spread across the country. UnipolSai is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute), supplementary pensions and also covers the bancassurance channel (Arca Vita, Arca Assicurazioni and Incontra). It also manages significant diversified assets in the real estate, hotel (Gruppo UNA), medical-healthcare and agricultural (Tenute del Cerro) sectors. UnipolSai Assicurazioni is a subsidiary of Unipol Gruppo S.p.A. and is also listed on the Italian Stock Exchange.

Unipol Gruppo

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