



# SPAFID CONNECT

Informazione Regolamentata n. 0246-7-2020	Data/Ora Ricezione 18 Marzo 2020 09:49:05	MTA - Star
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Societa' : SOGEFI

Identificativo : 128961

Informazione  
Regolamentata

Nome utilizzatore : SOGEFIN02 - YANN ALBRAND/NICCOLO  
MORESCHINI

Tipologia : 3.1

Data/Ora Ricezione : 18 Marzo 2020 09:49:05

Data/Ora Inizio : 18 Marzo 2020 09:49:06

Diffusione presunta

Oggetto : Notice of Annual General Meeting

*Testo del comunicato*

Vedi allegato.



SOGEFI S.p.A.  
Via Ciovassino 1/A - Milano  
Share Capital Euro 62,461,355.84 fully paid-up  
Milan Monza Brianza Lodi Company Register N° and Tax Code 00607460201  
Company subject to the direction and coordination of CIR S.p.A.

Please be informed that the date and/or the place of the Shareholders' meeting indicated in this convening Notice may be subject to change following measures by the Competent Authorities for the COVID-19 emergency. Any changes will be promptly disclosed in the same manner as the publication of this Notice.

### **Notice of Annual General Meeting**

Shareholders are hereby invited to attend the Ordinary Shareholders meeting to be held at the Palazzo delle Stelline Congress Centre, Corso Magenta 61 in Milan, on 20 April 2020 at 4 p.m. in first call and, if a second call should be necessary, on 21 April 2020, at the same place and time, to discuss and resolve upon the following

#### *Agenda*

1. Annual report for the year ended 31 December 2019. Associated resolutions.
2. Appointment of a Director pursuant to art. 2386 of the Italian Civil Code. Associated resolutions.
3. Approval of the purchase of own shares subject to revocation of the previous one and related approval on this matter.
4. Report on remuneration policy and compensation paid. Associated resolutions.
5. Approval of 2020 Stock Grant Plan.

#### *INFORMATION ON THE SHARE CAPITAL*

As of today the share capital subscribed and fully paid amounts to Euro 62,461,355.84 and is represented by no. 120,117,992 ordinary shares of par value Euro 0.52 each all having voting right, except the own shares whose voting right is suspended.

#### *ATTENDANCE TO AND PROXIES FOR THE SHAREHOLDERS MEETING*

Entitlement to take part in the Meeting and exercise the vote is attested by a notification made by an authorized intermediary as per the terms of Art. 83-*sexies* of D. Lgs 58/1998 and subsequent amendments and additions (TUF), in favour of the person entitled to vote on the basis of evidence at the end of the accounting day of Tuesday 7 April 2020, seventh open-market day preceding the date established for the meeting in first call.

Those who are holders only after such date shall not be entitled to take part and vote in the Meeting.

In order to facilitate the ascertainment of their entitlement to take part in the Meeting proceedings, the participants are invited to show the copy of the notice provided to the Company, which the authorized intermediary, pursuant to applicable laws, is obliged to place at their disposal.

Shareholders with not yet dematerialised shares should entrust them to an authorized intermediary to introduce them into the centralized management dematerialisation system,

in accordance to art. 36 of the joint Consob and Banca d'Italia post-trading disposition dated 13 August 2018, and ask the transmission of the above-mentioned notice.

Persons with the right to vote may be represented at the Meeting pursuant to art. 2372 of the Italian Civil Code, and other applicable provisions or regulations. The proxy form at the bottom of the notification issued by the intermediary may be used or alternatively there is a proxy form which can be downloaded from the Company's website [www.sogefigroup.com](http://www.sogefigroup.com) (Investor – Shareholders' meeting section). The proxy may be notified, by the start of the meeting proceedings, by registered mail with advice of receipt (A.R.) sent to the Company registered office or, alternatively, may be sent to the certified email address [segre@legalmail.it](mailto:segre@legalmail.it). Where the representative delivers or sends to the Company a copy of the proxy, he shall certify under his own responsibility, the conformity of the proxy and the identity of the delegator.

In compliance with applicable regulations, Shareholders can grant proxy, without any costs to their charge, to Studio Segre S.r.l. as Appointed Representative of the Company pursuant to art. 135-undecies of the TUF. The proxy must be granted by signing the specific form available on the Company's website in the above mentioned section. The signed form must be sent to the Appointed Representative by registered mail with advice of receipt (A.R.) to Studio Segre S.r.l. – Via Valeggio n. 41 – 10129 Turin, or sent by certified email to the address [segre@legalmail.it](mailto:segre@legalmail.it), by the end of the second open-market day preceding the date established for the meeting also in second call (that is by Thursday 16 April 2020 for the first call or Friday 17 April 2020 for the second call). The proxy shall not be effective for the proposals in relation to which voting instructions have not been granted. The proxy and the voting instructions can be revoked within the terms by which they can be granted.

The notice to the Company sent by the authorized intermediary certifying the right to take part in the Meeting is also required in case of granting of the proxy to the Company's Appointed Representative; consequently, if the aforementioned notice is lacking, the proxy shall be deemed without effect.

#### *RIGHT TO ASK QUESTIONS ON THE ITEMS OF THE AGENDA*

The Shareholders who intend asking questions on the items of the agenda of the Shareholders meeting may send these by registered mail with advice of receipt (A.R.) to the Company registered office or by certified email to the address [sogefi@legalmail.it](mailto:sogefi@legalmail.it) attaching documentation proving the entitlement to exercise such right. The questions must arrive by the end of the fifth open market day preceding the date established for the meeting in first call, i.e., by 9 April 2020.

The Company shall provide an answer during the meeting at the latest. The questions having the same contents may receive a common answer.

#### *ADDITIONS TO THE AGENDA*

##### *AND PRESENTATION OF NEW RESOLUTION PROPOSALS*

Pursuant to art. 126-bis of the TUF the Shareholders who represent, also jointly, at least a fortieth of the share capital, may ask, within ten days from the publication of this notice, an addition to the items of the agenda to be dealt with, indicating in the request the further proposed items or may present resolution proposals on the items of the agenda. It should be noted however that the addition of the items to be dealt with is not allowed for the matters on which the Meeting, by law, resolves on a proposal of the Directors or on the basis of a project or a report prepared by them, other than those indicated in art. 125-ter, paragraph 1 of the TUF.

The requests must be sent by registered mail with advice of receipt (A.R.) to the Company registered office or by certified email to the address [sogefi@legalmail.it](mailto:sogefi@legalmail.it) and must be completed with a report on the items which have been proposed for discussion as well as by the certification(s) issued by an authorized intermediary attesting the person's entitlement to exercise this right. About any addition to the agenda or the presentation of

new resolution proposals on the items of the agenda, information will be given in the same way of this notice, at least fifteen days preceding the date established for the meeting on the first call. Within this term the report prepared by proposing shareholders will be made available to the public.

#### *APPOINTMENT OF A DIRECTOR*

With reference to the appointment of the Director whose term of office expires with the Shareholders' Meeting called to approve the financial statements for the year ended December 31, 2019, it should be noted that, pursuant to art. 17 of the Articles of Association, the list voting mechanism will not apply and the Shareholders' Meeting called to integrate the Board of Directors will resolve according to the majorities required by law.

#### *DOCUMENTATION*

The documentation relating to the agenda, envisaged by applicable regulations, including, *inter alia*, the integral text of the resolution proposals, is at disposal of the public as per the terms of the law, at the Company registered office, on the authorized storage system eMarket STORAGE ([www.emarketstorage.com](http://www.emarketstorage.com)) as well as on the Company's website [www.sogefigroup.com](http://www.sogefigroup.com) (Investor – Shareholders' meetings section). The Shareholders are entitled to obtain a copy of such documentation.

The financial statements for the year 2019 will be made available to the public in the same way.

The Articles of Association are available on the website [www.sogefigroup.com](http://www.sogefigroup.com) (Investor – Corporate Governance section).

Milan, March 18, 2020

For the Board of Directors  
The Chairman  
Monica Mondardini

(Translation into English of the original Italian version)

Fine Comunicato n.0246-7

Numero di Pagine: 5