

Notice to Certificate Holders

Benchmark Leva su FTSE/MIB X5 ISIN DE000HV41JD5

(the “**Certificates**”)

The Index Sponsor of X5 Daily Leveraged Real-Time FTSE MIB Net-of-tax (Lux) Total Return Index, in brief (the “Index”) announced the Index reverse split (factor 100) with effective date 19/03/2020, whereby the Index level will be multiplied by the factor of 100.

At partial replacement and correction of the notice “UniCredit Bank AG Certificates - Current Parity” published by Borsa Italiana on 18/03/2020 and on 19/03/2020.

As a consequence of the Index reverse split (factor 100), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor 100), it has been taken into account the factor of 100 in the calculation of the Ratio valid on 19/03/2020.
- the Ratio applicable with effect on 19/03/2020 and on 20/03/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HV41JD5	X5 Daily Leveraged Real-Time FTSE MIB Net-of-tax (Lux) Total Return Index	0,000287066821672736	19/03/2020
DE000HV41JD5	X5 Daily Leveraged Real-Time FTSE MIB Net-of-tax (Lux) Total Return Index	0,000287044029235149	20/03/2020

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