



# SPAFID CONNECT

Informazione Regolamentata n. 2083-19-2020	Data/Ora Ricezione 26 Marzo 2020 11:39:20	MIV - Azioni
--	---	--------------

Societa' : NB AURORA SA SICAF-RAIF

Identificativo : 129583

Informazione  
Regolamentata

Nome utilizzatore : NBAURORAN01 - FRANCESCO MOGLIA

Tipologia : REGEM

Data/Ora Ricezione : 26 Marzo 2020 11:39:20

Data/Ora Inizio : 26 Marzo 2020 11:39:21

Diffusione presunta

Oggetto : PR NB Aurora\_AGM

*Testo del comunicato*

Vedi allegato.

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN AUSTRALIA, CANADA, JAPAN, SOUTH AFRICA OR THE UNITED STATES**

*This announcement is not for publication or distribution, directly or indirectly, in or into the United States of America. This announcement is not an offer of securities for sale into the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. No public offering of securities is being made in the United States.*

*The investment or investment activity related to the Company is available only to persons falling within the category of professional investors under the MIFID (the "Exempted Persons") and will be engaged in only with the Exempted Persons.*

*Investors should not subscribe for any securities referred to in this document except on the basis of information contained in the prospectus.*

*In any EEA Member State, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Regulation. The expression "Prospectus Regulation" means Regulation (EU) 2017/1129 and includes any relevant implementing measure in the relevant Member State.*

## **PRESS RELEASE**

### **THE GENERAL SHAREHOLDERS' MEETING APPROVED 2019 FINANCIAL STATEMENTS: NB AURORA ACHIEVED AN IMPORTANT GROWTH WHICH CONFIRMS ITS ROLE AS LONG-TERM STRATEGIC PARTNER FOR UNLISTED ITALIAN SMALL AND MID-SIZED COMPANIES**

- **For the second year running NB Aurora approved the distribution of a dividend per share exceeding 10% yield**
- **The company completed the acquisition of PHSE, Italian leader in controlled temperature logistics for bio-pharmaceutical sector**
- **The ongoing process for a new share capital increase aims to support new investments in small and mid-sized Italian companies which are leaders in niche markets**

*Luxembourg, 26 March 2020*

NB Aurora S.A. SICAF-RAIF ("NB Aurora" or "the Company") announces that the General Meeting of Shareholders, which has been held today in its Luxembourg registered office, approved the annual accounts for the financial year ended 31 December 2019.

For the second year running, NB Aurora also approved the distribution of a dividend per share exceeding 10% yield on the subscription value of Euro 10 per share (equal to Euro 1.06 per share). This confirms the effectiveness of NB Aurora's business model, the first permanent capital vehicle listed in Italy and stable medium-term partner for Italian SMEs, as well as its ability to guarantee returns for its investors, even in an extremely volatile market environment such as the current one.

With the recent acquisition of PHSE, the Italian leader in the management of controlled temperature logistics for the bio-pharmaceutical sector, more strategic than ever for the country's economy at the moment, NB Aurora renews its commitment alongside Italian companies, providing the financial resources and strategic expertise useful for the development of their business, also at an international level thanks to the support of the experience and professionals of Neuberger Berman's international private equity platform.

NB Aurora started the process of a capital increase of up to €150 million, with the aim of consolidating its growth and finding future investment opportunities alongside unlisted Italian top notch companies, thus continuing to support the restart and development of the country's real economy.

More in details, the Shareholders' meeting has approved all the resolutions on the agenda, as follows:

- approved the annual accounts for the financial year ended 31 December 2019, as proposed by the Board of Directors and already announced through the press release distributed on 24 February 2020 and to which the Company suggests to refer to if further information is required (net result as at 31 December 2019 was € 1.0 million, NAV at €180,143,506);
- the reports of the board of directors and of the independent auditor of the Company in respect of the annual accounts for the financial year ended 31 December 2019 were presented;
- approved and decided on the allocation of the results for the financial year ended 31 December 2019 as well as the creation of the legal reserve. The Shareholders' Meeting approved the distribution of an ordinary dividend of Euro 18.955.294,12, of which Euro 15.900.000 was distributed to class A shareholders, Euro 3.002.294,12 was distributed to class B shareholders and Euro 53.000 was distributed to special share owners. This results in a distribution of Euro 1.06 per listed share. The coupon detachment date is March 30, 2020, the record date is March 31, 2020 and the payment date is set for April 1, 2020;
- approved full discharge to the members of the board of directors for the financial year ended 31 December 2019 and their remuneration for 2019 and 2020;
- confirmed KPMG Luxembourg, société coopérative, as independent auditor of the Company for a period of one year ending at the annual general meeting of shareholders approving the annual accounts for the financial year ending on 31 December 2020.

The NAV of NB Aurora at 31 December 2019, adjusted of the abovementioned dividend distribution, will be equal to Euro 161,188,211.88. The NAV per share of NB Aurora, adjusted of the abovementioned dividend distribution, will be equal to Euro 10.6045.

The minutes of the Shareholders' Meeting and the summary statement of the voting will be made available to the public in accordance with the terms and methods provided for by the laws and regulations in force and thus will also be available on the corporate website [www.nbaurora.com](http://www.nbaurora.com), section "*Shareholders' Meeting*".

## **NB Aurora**

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, private, independent, employee-owned investment manager, with \$356 billion AUM (as of December 31, 2019). The investment target includes those top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team will operate with an active minority approach, to partner with entrepreneurs with a medium-long term horizon.

### **For further information on NB Aurora:**

#### **Image Building**

Cristina Fossati, Luisella Murtas, Laura Filosi

Tel. +39 02 89011 300

Email [nb@imagebuilding.it](mailto:nb@imagebuilding.it)

[IR\\_NBAurora@nb.com](mailto:IR_NBAurora@nb.com)

[www.nbaurora.com](http://www.nbaurora.com)

This document is addressed to professional clients only.

Neuberger Berman AIFM SARL is authorised and regulated as an alternative investment fund manager by the Commission de Surveillance du Secteur Financier (CSSF) and is registered in the Grand Duchy of Luxembourg, at 9, rue du Laboratoire, L-1911 Luxembourg.

NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds. The information in this document does not constitute investment advice or an investment recommendation and is only a brief summary of certain key aspects of the fund.

An investment in the fund involves risks, with the potential for above average risk, and is only suitable for people who are in a position to take such risks. For more information please read the prospectus and principal fund documents.

In relation to each member state of the EEA (each a "Member State"), this document may only be distributed and shares may only be offered or placed in a Member State to the extent that: (1) the fund is permitted to be marketed to professional investors in the relevant Member State in accordance with AIFMD (as implemented into the local law/regulation of the relevant Member State); or (2) this document may otherwise be lawfully distributed and the shares may otherwise be lawfully offered or placed in that Member State (including at the initiative of the investor). In relation to each Member State of the EEA which, at the date of this document, has not implemented AIFMD, this document may only be distributed and shares may only be offered or placed to the extent that this document may be lawfully distributed and the shares may lawfully be offered or placed in that Member State (including at the initiative of the investor).

Germany: Shares of the fund may in particular not be distributed or marketed in any way to German retail or semi-professional investors if the fund is not admitted for distribution to these investor categories by the Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht).

United Kingdom: This document is directed only at persons who are professional clients or eligible counterparties for the purposes of the FCA's Conduct of Business Sourcebook. The opportunity to invest in the Fund is only available to such persons in the United Kingdom and this document must not be relied or acted upon by any other persons in the United Kingdom.

Switzerland: The distribution of this fund in Switzerland will be exclusively made to, and directed at, qualified investors ("Qualified Investors"), as defined in the Swiss Collective Investment Schemes Act of 23 June 2006, as amended ("CISA") and its implementing ordinance, the Collective Investment Schemes Ordinance of 22 November 2006, as amended ("CISO"). Accordingly, the fund has not been and will not be registered with the Swiss Financial Market Supervisory Authority ("FINMA"). This document and/or any other offering

materials relating to the fund may be made available in Switzerland solely to Qualified Investors. The fund is domiciled in Luxembourg. The Swiss representative is FIRST INDEPENDENT FUND SERVICES LTD, Klausstrasse 33, CH - 8008 Zurich and the Swiss paying agent is Neue Helvetische Bank AG, Seefeldstrasse 215, CH-8008 Zurich. The principal fund documents may be obtained free of charge at the registered office of the Swiss representative. In respect to the shares in the fund distributed to Qualified Investors in Switzerland, the place of performance and the place of jurisdiction is at the Swiss representative's registered office.

This document is presented solely for information purposes and nothing herein constitutes investment, legal, accounting or tax advice, or a recommendation to buy, sell or hold a security.

We do not represent that this information, including any third party information, is accurate or complete and it should not be relied upon as such.

No recommendation or advice is being given as to whether any investment or strategy is suitable for a particular investor. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of any investment, and should consult its own legal counsel and financial, actuarial, accounting, regulatory and tax advisers to evaluate any such investment.

It should not be assumed that any investments in securities, companies, sectors or markets identified and described were or will be profitable.

Any views or opinions expressed may not reflect those of the firm as a whole.

All information is current as of the date of this material and is subject to change without notice.

The fund described in this document may only be offered for sale or sold in jurisdictions in which or to persons to which such an offer or sale is permitted. The fund can only be promoted if such promotion is made in compliance with the applicable jurisdictional rules and regulations. This document and the information contained therein may not be distributed in the US. Past performance is not a reliable indicator of current or future results. The value of investments may go down as well as up and investors may not get back any of the amount invested. The performance data does not take account of the commissions and costs incurred on the issue and redemption of units.

The value of investments designated in another currency may rise and fall due to exchange rate fluctuations in respect of the relevant currencies. Adverse movements in currency exchange rates can result in a decrease in return and a loss of capital.

No part of this document may be reproduced in any manner without prior written permission of Neuberger Berman Europe Limited.

The "Neuberger Berman" name and logo are registered service marks of Neuberger Berman Group LLC.

© 2018 Neuberger Berman Group LLC. All rights reserved.

Fine Comunicato n.2083-19

Numero di Pagine: 6