



SPAFID CONNECT

Informazione Regolamentata n. 0278-17-2020	Data/Ora Ricezione 02 Aprile 2020 21:51:58	SeDeX - INV. CERTIFICATES
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Societa' : BANCA IMI

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Informazione
Regolamentata

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Testo del comunicato

Vedi allegato.

COMUNICATO STAMPA

AVVISO DI PUBBLICAZIONE DI DOCUMENTI

Milano, April 2nd, 2020 – Notice is hereby given that, following the authorization released by the European Central Bank in accordance with the regulations in force, on April, 2nd 2020 the plan for the merger by incorporation of Banca IMI S.p.A. into Intesa Sanpaolo S.p.A. was filed with the Milano Company Register, as provided for by Article 2501-ter of the Italian Civil Code.

The merger will be approved by the Banca IMI S.p.A. Extraordinary Shareholders' Meeting, convened, on single call, on May 6th, 2020 at 10:00 am.

In accordance with the regulations in force, documentation relating to the aforementioned merger has been made available at the Registered Office of Banca IMI, as well as on the authorized storage system eMarket STORAGE and on the website www.bancaimi.com.

This documentation comprises:

- Merger plan;
- Explanatory report of the Board of Directors of Banca IMI;
- Explanatory report of the Board of Directors of Intesa Sanpaolo;
- the 2019 Draft Financial Statement of Banca IMI S.p.A. (in substitution of the financial statements)
- the 2019 Draft Financial Statement of Intesa Sanpaolo S.p.A. (in substitution of the financial statements).

The annual reports for the last three years of the companies involved in the transaction are available at the Registered Office of Banca IMI.

The Minutes of the Extraordinary Shareholders' Meeting will be available in the same manner as required by applicable law.

Information for the Press:

Intesa Sanpaolo

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Fine Comunicato n.0278-17

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