



SPAFID CONNECT

Informazione Regolamentata n. 1155-18-2020	Data/Ora Ricezione 21 Aprile 2020 18:18:13	MTA - Star
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Societa' : TESMEC

Identificativo : 131087

Informazione
Regolamentata

Nome utilizzatore : TESMECN03 - Turani

Tipologia : REGEM

Data/Ora Ricezione : 21 Aprile 2020 18:18:13

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Diffusione presunta

Oggetto : Tesmec - Documents for the Shareholders' meeting, Information Document and communication of rating, are available to the public

Testo del comunicato

Vedi allegato.



TESMEC S.P.A.:

- **DOCUMENTS FOR THE SHAREHOLDERS' MEETING ARE AVAILABLE TO THE PUBLIC;**
- **PUBLICATION OF THE INFORMATION DOCUMENT CONCERNING THE TRANSACTION OF GREATER IMPORTANCE WITH THE RELATED PARTY MTS - OFFICINE MECCANICHE DI PRECISIONE S.P.A.;**
- **COMMUNICATION OF THE RATING SOLICITED "B1.2" BY CERVED RATING AGENCY**

Grassobbio (Bergamo - Italy), 21 April 2020 – Tesmec S.p.A. (MTA, STAR: TES) ("Tescmec" or the "Company"), at the head of a group leader in the market of infrastructures related to the transport and distribution of energy, data and material, announced that the Call for the Shareholders' ordinary and extraordinary meeting at Studio Notarile SNPZ Notai a Milano, in Milan, Piazza della Repubblica 28, on 21 May 2020, at 10:30 a.m., in single call, is available to the public through the system eMarket-Storage, at www.emarketstorage.com, through publication on the website of Borsa Italiana S.p.A. and the website of the Company www.tesmec.com. The following documents are also available to the public at Tesmec S.p.A. administrative office, in Grassobbio (BG) - Via Zanica 17/O, through the system eMarket-Storage, at www.emarketstorage.com, through publication on the website of Borsa Italiana S.p.A. and the website of the Company www.tesmec.com: Directors' report on the draft resolutions submitted to the Ordinary Shareholders' Meeting and the Proxy Forms for the Appointed Representative.

Tescmec announces also that has made available to the public at the administrative office of the Company in Grassobbio (Bergamo - Italy), Via Zanica 17/O, on the Tesmec website www.tesmec.com, on the authorized storage mechanism eMarket-Storage, at address www.emarketstorage.com, as well as at Borsa Italiana S.p.A. (Milan, Piazza degli Affari, 6) the information document concerning the transaction of greater importance with the related party MTS - Officine Meccaniche di Precisione S.p.A. prepared pursuant to Article 5 of the Related Parties Procedure and Article 5 of the Related Parties Regulation, along with the other attached documents (the **opinion of the Related Parties Committee** and the essential elements of the **opinion of Partners as independent expert** commissioned by such Committee).

In addition to that Tesmec announced that **Cerved Rating Agency**, the Italian rating agency specialized in the credit rating assessment of non-financial businesses, announced the solicited rating "B1.2" of the Company. This evaluation confirms the solvency of Tesmec Group and it is the result of an analytic process which combines rigorous quantitative models of credit risk forecast and accurate qualitative studies of analysts, considering also the competitive positioning of the Company in the sector.



For further information:

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The presentation to analysts and investors is available in the Investors section of the website:

<http://investor.tesmec.com/Investors/Presentations.aspx>

Tesmec Group

Tesmec Group is leader in designing, manufacturing and selling of systems, technologies and integrated solutions for the construction, maintenance and efficiency of infrastructures related to the transport and distribution of energy, data and material. In details, the Group is active in the following sectors: 1) transmission and distribution power lines (stringing equipment for the installation of conductors and the underground cable laying, electronic devices and sensors for the management, monitoring and energy automation); 2) underground civil infrastructures (high powered tracked trenchers for linear excavation of oil, gas and water pipelines, telecommunication networks and drainage operations; surface miners for bulk excavation, quarries and site preparation; specialized digging services); 3) railway lines (railway equipment for the installation and maintenance of the catenary and for special applications, e.g. snow removal from track; new generation power unit). The Group, established in 1951 and led by Chairman & CEO Ambrogio Caccia Dominioni, relies on more than 850 employees and has the production plants in Italy - in Grassobbio (Bergamo), Endine Gaiano (Bergamo), Sirone (Lecco), Monopoli (Bari), in the USA, in Alvarado (Texas) and in France, in Durtal, as well as three research and development units respectively in Fidenza (Parma), Padua and Patrica (FS). The Group also has a global commercial presence through foreign subsidiaries and sales offices in USA, South & West Africa, Australia, New Zealand, Russia, Qatar, China and France. The know-how achieved in the development of specific technologies and solutions, and the presence of engineering teams and highly skilled technicians, allow Tesmec to directly manage the entire production chain: from the design, production and sale of machinery, to all pre-sales and post-sales. All product lines are developed in accordance with the ISEQ (Innovation, Safety, Efficiency and Quality) philosophy, with environmental sustainability and energy conservation in mind.

Fine Comunicato n.1155-18

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