



SPAFID CONNECT

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Diffusione presunta

Oggetto : BANCA IMI:SHAREHOLDERS' MEETING
APPROVES FINANCIAL STATEMENTS
AS AT 31 DECEMBER 2019,TOGETHER
WITH STAFF INCENTIVE
SCHEMES,REDUCES NUMBER
DIRECTORS

Testo del comunicato

Vedi allegato.

PRESS RELEASE

BANCA IMI: SHAREHOLDERS' MEETING APPROVES FINANCIAL STATEMENTS AS AT 31 DECEMBER 2019, TOGETHER WITH THE STAFF INCENTIVE SCHEMES, AND REDUCES THE NUMBER OF DIRECTORS TO TEN

- **Consolidated profit for the year of 1,415 million euro compared to 803 million euro as at 31 December 2018**
- **Confirmation of full allocation to equity reserves of Banca IMI S.p.A.'s individual profit for the year of 1,431.6 million euro**
- **Approval of the Banca IMI S.p.A. 2019 and 2020 Annual Incentive Schemes based on the Group's financial instruments**
- **Authorisation for the purchase and use of the ordinary shares of the parent company Intesa Sanpaolo S.p.A. to service the 2019 Annual Incentive Scheme**
- **Number of directors reduced to ten**

Milan, 22 April 2020 – Banca IMI, the investment bank within the Intesa Sanpaolo Group, headed by **Gaetano Miccichè** and led by CEO **Mauro Micillo** and General Manager **Massimo Mocio**, reports that the Shareholders' Meeting, convened today in first call, has approved the financial statements as at 31 December 2019.

The results, previously disclosed on 4 February and 26 February 2020, were confirmed, in particular the consolidated profit of the Banca IMI Group of 1,415 million euro and the allocation to equity reserves of Banca IMI S.p.A.'s entire profit for the year.

The Shareholders' meeting has also approved:

1. the 2020 Remuneration and Incentive Policies of the Intesa Sanpaolo Group
2. the 2019 and 2020 Annual Incentive Schemes of Banca IMI based on the financial instruments of the Intesa Sanpaolo Group
3. the authorisation for the purchase and use of the ordinary shares of the parent company Intesa Sanpaolo S.p.A. to service the 2019 Annual Incentive Scheme

4. the notice to be given ex-ante regarding the criteria for the determination of the compensation to be granted in the event of early termination of the employment agreement or early termination of office, and the notice to be given ex-post concerning any amounts granted in the event of early termination of the employment agreement or early termination of office
5. the reduction of the number of Directors to ten, confirming the current composition of the Board of Directors listed below:

Gaetano Micciché - Chairman

Giuliano Asperti - Deputy Chairman

Fabio Roversi Monaco - Deputy Chairman

Mauro Micillo - Chief Executive Officer

Giuseppe Attanà - Director

Aureliano Benedetti - Director

Fabio Buttignon - Director

Paolo Maria Vittorio Grandi - Director

Massimo Mattera - Director

Gerardo Pisanu - Director

A copy of the minutes of the Ordinary Shareholders' Meeting for the approval of the 2019 financial statements will be made available in accordance with the terms laid down in current legislation.

The Manager responsible for preparing the Company's financial reports, Angelo Bonfatti, declares, pursuant to Paragraph 2 of Article 154 bis of the Consolidated Law on Finance, that the accounting information contained in this press release corresponds to what appears in the documentary entries, books and accounting entries.

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Banca IMI is the investment bank of Intesa Sanpaolo, a leading Banking Group in Italy with a strong international presence. Banca IMI has the main aim of assisting its customers - institutional investors, financial networks, corporations and public administrations - by offering products and services that aim for excellence. Backed by the professionalism and expertise of over 850 professionals, Banca IMI operates in investment banking, structured finance and capital markets on the main national and international markets via its offices in Milan, its branches in Rome and London, and the subsidiary Banca IMI Securities Corporation in New York (*). It is a leader in investment banking in Italy and M&A Advisory activities, with a strong presence in the placement of shares and bonds. Banca IMI is the historical leader in the Italian structured finance market with a solid international track record, utilising the relationships built up by the Intesa Sanpaolo Group in Italy and the rest of the world. Banca IMI is one of the most important players in the brokerage of shares and bonds, and has relations with listed companies, providing an efficient Corporate Broking service and specialist advisory services to customers for the management of financial risks. Banca IMI is known for its expertise in structuring and creating investment

products for retail customers and, through its Market Hub, the innovative proprietary market access platform, dynamically searches for the best execution of MiFID-compliant orders, allowing over 350 Italian and international institutional customers to access more than 70 national and international markets (equity, bond and derivatives markets).

Banca IMI has a Moody's rating of Baa1, S&P rating of BBB and Fitch rating of BBB.

* Entities operating in the United States are asked to contact Banca IMI Securities Corporation directly.

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