



SPAFID CONNECT

Informazione Regolamentata n. 2043-40-2020	Data/Ora Ricezione 23 Aprile 2020 18:25:33	MTA - Star
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Societa' : GUALA CLOSURES

Identificativo : 131230

Informazione
Regolamentata

Nome utilizzatore : GUALASPANSS01 - Baj Badino

Tipologia : REGEM

Data/Ora Ricezione : 23 Aprile 2020 18:25:33

Data/Ora Inizio : 23 Aprile 2020 19:00:19

Diffusione presunta

Oggetto : APPOINTED FINANCIAL ADVISOR

Testo del comunicato

Vedi allegato.



ROTHSCHILD & CO APPOINTED FINANCIAL ADVISOR

Alessandria, 23 April 2020 - Guala Closures S.p.A., the world leader in the production of safety closures for spirits and aluminium closures for wines and one of the major global producers and distributors of aluminium closures for the beverage industry, announces that it has appointed Rothschild & Co as financial advisor to the Company's Board of Directors in the voluntary partial tender offer promoted on a part of its shares by Special Packaging Solutions Investment S.à r.l.

In line with market practice for similar transactions, Rothschild & Co will provide assistance and technical-financial support to the Board of Directors of Guala Closures as regards the activities and assessments that the Board of Directors must make for the Tender pursuant to art. 103, paragraph 3 of the Consolidated Finance Act (TUF) and art. 39 of the issuers' regulation.

Guala Closures Group

Guala Closures Group has more than 4,700 employees and operates in 5 continents through 30 production plants and markets its products in over 100 countries. Today the Group sells nearly 20 billion closures yearly, with a 2019 turnover of 607 million Euros. Thanks to a policy of continuous business development and technological innovation, the Group is recognized as a global point of reference in the production of alcohol safety closures and is a leading manufacturer of aluminium closures for spirits, wines and beverages.

From August 2018, Guala Closures S.p.A. has been listed on the STAR segment of the Italian Stock Exchange, entering the FTSE Italia Mid Cap index in September 2019.

Find out more on www.gualaclosures.com

Investor Relations

Guala Closures S.p.A.

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Fine Comunicato n.2043-40

Numero di Pagine: 3