



SPAFID CONNECT

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Testo del comunicato

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PRESS RELEASE

CERVED GROUP: SIGNED BINDING AGREEMENTS WITH RESPECT TO CREDIT FACILITIES AMOUNTING TO EURO 695 MILLION TO REFINANCE EXISTING DEBT

San Donato Milanese, 24 April 2020 – Today Cerved Group S.p.A. (MTA: CERV) has underwritten with a group of banks composed of Banca IMI S.p.A., BNP Paribas - Italian Branch, Banco BPM S.p.A., Crédit Agricole Corporate and Investment Bank - Milan Branch, Crédit Agricole Italia S.p.A., Mediobanca – Banca di Credito Finanziario S.p.A., UBI Banca S.p.A., and UniCredit S.p.A. binding agreements, regarding the execution, subject to the occurrence of standard conditions for transactions of this nature, of financing agreements which will regulate the terms and conditions of credit lines for a total of Euro 695 million. The new credit lines are composed of a Term Loan amounting to Euro 545 million and of a Revolving Credit Facility equal to Euro 150 million with final maturity in 5 years, and will allow Cerved to refinance its “Forward Start” credit lines currently amounting to Euro 648 million signed on 15 January 2016, which have repayment dates starting from January 2021. The new credit lines have economic conditions which are substantially in line with the “Forward Start” agreement. The signing of the final financing agreements and the drawdown of the facilities is expected in early May 2020.

Thanks to a unique asset of data, evaluation models, innovative technological solutions and a team of experts and analysts, Cerved Group every day helps about 30,000 companies, public administrations and financial institutions to manage the opportunities and risks of their business relationships. Cerved Group supports customers in the planning and implementation of commercial and marketing strategies. It is one of the most important independent operators in the evaluation and management of loans - both performing and problematic - and of connected assets, supporting customers in each phase of credit life. Finally, Cerved owns, within the group, one of the most important Rating Agencies in Europe.

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