



SPAFID CONNECT

Informazione Regolamentata n. 1920-14-2020	Data/Ora Ricezione 27 Aprile 2020 19:00:10	MTA
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Societa' : Exor N.V.
Identificativo : 131390
Informazione
Regolamentata
Nome utilizzatore : EXORNVN01 - Caramellino
Tipologia : 2.2
Data/Ora Ricezione : 27 Aprile 2020 19:00:10
Data/Ora Inizio : 27 Aprile 2020 19:00:11
Diffusione presunta
Oggetto : EXOR announces Private Placement of
€500 mn notes maturing 2030

Testo del comunicato

Vedi allegato.

EXOR announces Private Placement of €500 mn notes maturing 2030

EXOR announces the pricing, with the signing taking place today, of €500 million non-convertible notes through a private placement to institutional investors.

The purpose of the issuance is to raise new funds for EXOR's general corporate purposes.

The notes, with an issue price of 98.489% and a fixed annual coupon of 2.25% will reach final maturity on 29 April 2030.

The settlement will take place on 29 April 2020 and the notes (rated BBB+ by Standard & Poor's) will be listed on the Luxembourg Stock Exchange for trading on the Euro MTF Market.

This press release is not, and shall not constitute, an offer to sell or a solicitation of an offer to buy the notes, nor shall there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful or restricted by law. No action has been or will be taken to permit a public offering of the notes in any jurisdiction. The notes may not be offered or sold in the United States or to or for the account or benefit of U.S. persons (as such term is defined in Regulation S under the U.S. Securities Act as amended (the "Securities Act")) unless registered under the Securities Act or pursuant to an exemption from such registration. Such notes have not been, nor will be, registered under the Securities Act or any other securities laws.

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Numero di Pagine: 3