



# SPAFID CONNECT

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Regolamentata

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Oggetto : BANCA IMI: MERGER BY  
INCORPORATION INTO INTESA  
SANPAOLO

*Testo del comunicato*

Vedi allegato.

## **PRESS RELEASE**

### **BANCA IMI: MERGER BY INCORPORATION INTO INTESA SANPAOLO**

*Milan, 6 May 2020* - Banca IMI's Extraordinary Shareholders' Meeting held today approved the plan for the merger of Banca IMI S.p.A. into the Parent Company Intesa Sanpaolo S.p.A.

The date on which the merger comes into legal effect will be established by the merger deed and may be after the date of the last registrations provided by article 2504-bis of the Italian Civil Code; as from that date, Intesa Sanpaolo S.p.A. will take over all the assets and liabilities of Banca IMI S.p.A.

The transactions of the merged company will be allocated to the financial statements of the merging company, including for tax purposes, from 1 January of the current year until the date the merger comes into legal effect.

The minutes of the Extraordinary Shareholders' Meeting will be made available at the Registered Office of Intesa Sanpaolo, as well as on the authorised storage system eMarket STORAGE and at [www.bancaimi.com](http://www.bancaimi.com).

The above minutes will be filed with the Milan Register of Companies within the term set forth by law.

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Banca IMI is the investment bank of Intesa Sanpaolo, a leading Banking Group in Italy with a strong international presence. Banca IMI has the main aim of assisting its customers - institutional investors, financial networks, corporations and public administrations - by offering products and services that aim for excellence. Backed by the professionalism and expertise of over 900 professionals, Banca IMI operates in investment banking, structured finance and capital markets on the main national and international markets via its offices in Milan, its branches in Rome and London, and the subsidiary Banca IMI Securities Corporation in New York (\*). It is a leader in investment banking in Italy and M&A Advisory activities, with a strong presence in the placement of shares and bonds. Banca IMI is the historical leader in the Italian structured finance market with a solid international track record, utilising the relationships built up by the Intesa Sanpaolo Group in Italy and the rest of the world. Banca IMI is one of the most important players in the brokerage of shares and bonds, and has relations with listed companies, providing an efficient Corporate Broking service and specialist advisory services to customers for the management of financial risks. Banca IMI is known for its expertise in structuring and creating investment products for retail customers and, through its Market Hub, the innovative proprietary market access platform, dynamically searches for the best execution of MiFID-compliant orders, allowing over 350 Italian and international institutional customers to access more than 70 national and international markets (equity, bond and derivatives markets).

**Banca IMI has a Moody's rating of Baa1, S&P rating of BBB and Fitch rating of BBB.**

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