



# SPAFID CONNECT

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Societa' : Leonardo S.p.A.

Identificativo : 131950

Informazione  
Regolamentata

Nome utilizzatore : LEONARDON04 - Micelisopo

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Diffusione presunta

Oggetto : Leonardo: signed € 2.0 billion new credit facilities to strengthen the Group's liquidity and support financial flexibility

*Testo del comunicato*

Vedi allegato.

## **Leonardo: signed € 2.0 billion new credit facilities to strengthen the Group's liquidity and support financial flexibility.**

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**Rome, 6 May 2020** – Leonardo signed today new credit facilities with a pool of international banks for € 2 billion. These facilities, together with cash in hand and existing credit lines, result in a total liquidity for Leonardo of over € 5 billion.

Alessandro Profumo, CEO of Leonardo, commented: *“The new credit facilities represent further confirmation of Leonardo's commitment to pursuing a disciplined financial strategy even in an exceptional period. Through this, we are further strengthening the Group's liquidity and providing additional financial flexibility in the changed economic environment caused by the COVID-19 pandemic”.*

The credit facilities have a maturity of up to 24 months and have no financial covenants.

The facilities were oversubscribed, confirming the strength of Leonardo's credit profile in the financial markets. The banking pool is composed of the following banks:

- Mandated Lead Arrangers and Bookrunners: Banca IMI (Intesa Sanpaolo Group), BNP Paribas, Crédit Agricole CIB, UniCredit
- Lead Arranger: Banco BPM
- Co-Arrangers: UBI Banca, HSBC, NatWest, Société Générale

Crédit Agricole CIB and UniCredit assumed the roles of Coordinator and Documentation Bank. Banca IMI (Intesa Sanpaolo Group) and BNL Gruppo BNP Paribas will assume the roles of Agent Bank.

Linklaters and Clifford Chance acted as legal advisors respectively to the Banks and to Leonardo.

Fine Comunicato n.0131-34

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