



SPAFID CONNECT

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| Informazione Regolamentata n. 1920-36-2020 | Data/Ora Ricezione 19 Maggio 2020 18:25:13 | MTA |
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Societa' : Exor N.V.

Identificativo : 132732

Informazione
Regolamentata

Nome utilizzatore : EXORNVN01 - Caramellino

Tipologia : 2.2

Data/Ora Ricezione : 19 Maggio 2020 18:25:13

Data/Ora Inizio : 19 Maggio 2020 18:25:14

Diffusione presunta

Oggetto : Press release issued on behalf of Giano Holding S.p.A

Testo del comunicato

Vedi allegato.

Mandatory tender offer over the ordinary shares of GEDI Gruppo Editoriale S.p.A.
launched by Giano Holding S.p.A.
Communication pursuant to article 41, paragraph 2, letter c) of the Consob Regulation adopted with
resolution n. 11971 of 14 May 1999, as subsequently amended (“Issuers Regulation”)

Giano Holding S.p.A. purchased 1,103,851 GEDI shares on the market

Turin, 19 May 2020 – With reference to the mandatory tender offer (the “**Offer**”) launched by Giano Holding S.p.A. (the “**Offeror**”), pursuant to articles 102 and 106, paragraph 1, of the Legislative Decree of 24 February 1998, No. 58, as subsequently amended (the “**TUF**”), on the ordinary shares of GEDI Gruppo Editoriale S.p.A. (the “**Issuer**” or “**GEDI**”), announced on 23 April 2020 by the Offeror pursuant to article 102, paragraph 1, of the TUF and to article 37 of the Issuers Regulation, we hereby communicate – pursuant to article 41, paragraph 2, letter c), of the Issuers Regulation – that on the date hereof the Offeror, through Mediobanca – Banca di Credito Finanziario S.p.A., executed the following share purchase transactions (ISIN Code IT0001398541):

| Date | Modalities of the transaction | Type of the transaction | Number of Shares | Currency | Consideration per share |
|-------------|--------------------------------------|--------------------------------|-------------------------|-----------------|--------------------------------|
| 19/05/2020 | MTA | Purchase | 1,103,851 | EUR | 0.46 |

The text of this communication is available also on the website of the Issuer (www.gedispa.it), as well as on the website of the Global Information Agent (www.morrowsodali-transactions.com).

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Giano Holding S.p.A.

Morrow Sodali S.p.A. – Global Information Agent

Toll free number: **800 595 470** (for calls from Italy, active on business days from 9:00 am to 6:00 pm, Italian time) and the telephone number **+39 06 97857653** (for calls from abroad, active on business days from 9:00 am to 6:00 pm, Italian time).

Fine Comunicato n.1920-36

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