



SPAFID CONNECT

Informazione Regolamentata n. 0482-23-2020	Data/Ora Ricezione 01 Giugno 2020 17:42:14	MTA - Star
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Societa' : REPLY

Identificativo : 133326

Informazione
Regolamentata

Nome utilizzatore : REPLYN01 - LODIGIANI

Tipologia : 2.2

Data/Ora Ricezione : 01 Giugno 2020 17:42:14

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Diffusione presunta

Oggetto : ALIKA S.R.L. AVVIA LA CESSIONE DI
AZIONI REPLY FINO A UN MASSIMO DI
CIRCA 2 MILIONI DI TITOLI TRAMITE
UNA PROCEDURA DI ACCELERATED
BOOKBUILDING

Testo del comunicato

Vedi allegato.

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COMUNICATO STAMPA

ALIKA S.R.L. AVVIA LA CESSIONE DI AZIONI REPLY FINO A UN MASSIMO DI CIRCA 2 MILIONI DI TITOLI TRAMITE UNA PROCEDURA DI ACCELERATED BOOKBUILDING RISERVATA A INVESTITORI ISTITUZIONALI

Torino, 1 giugno 2020

Alika S.r.l. ha avviato la cessione di azioni ordinarie di Reply S.p.A. fino a un massimo di circa 2 milioni di azioni, corrispondenti a circa il 5,3% del capitale sociale di Reply S.p.A. attraverso una procedura di *accelerated bookbuilding* riservata a investitori istituzionali.

Morgan Stanley agisce in qualità di *sole bookrunner* per l'operazione.

L'operazione viene avviata immediatamente e Alika si riserva il diritto di chiudere il collocamento in qualsiasi momento. Alika darà comunicazione dell'esito del collocamento al termine dello stesso.

Nell'ambito dell'operazione e coerentemente con la prassi di mercato per collocamenti di questa natura, Alika ha assunto un impegno di *lock up* relativo alle azioni Reply che resteranno di sua proprietà al termine dell'operazione per la durata di 180 giorni.

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