



# SPAFID CONNECT

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Informazione  
Regolamentata

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Tipologia : 2.2

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Oggetto : ALIKA COMPLETA LA CESSIONE DI 2  
MILIONI DI AZIONI REPLY S.P.A.  
TRAMITE PROCEDURA DI  
ACCELERATED BOOKBUILDING

*Testo del comunicato*

Vedi allegato.

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## COMUNICATO STAMPA

### **COMPLETATA LA CESSIONE DI 2 MILIONI DI AZIONI REPLY S.P.A. TRAMITE PROCEDURA DI ACCELERATED BOOKBUILDING RISERVATA A INVESTITORI ISTITUZIONALI**

Torino, 1 giugno 2020

Facendo seguito al comunicato stampa emesso in data odierna, Alika S.r.l. rende noto di aver completato la cessione di 2 milioni di azioni di Reply, corrispondenti a circa il 5,35% del relativo capitale sociale, a un prezzo per azione di Euro 72.

L'operazione è stata effettuata attraverso una procedura di *accelerated bookbuilding* riservata a investitori istituzionali. La data di valuta dell'operazione sarà il 2 giugno 2020, mentre la data di regolamento dell'operazione sarà il 4 giugno 2020.

Morgan Stanley ha agito in qualità di *sole bookrunner* per l'operazione.

A seguito del completamento dell'operazione, Alika manterrà la proprietà di 14.872.556 azioni di Reply, pari al 39,75% del relativo capitale sociale e al 56,89% dei diritti di voto. Nell'ambito dell'operazione e coerentemente con la prassi di mercato per collocamenti di questa natura, Alika ha assunto un impegno di *lock up* relativo alle azioni Reply che resteranno di sua proprietà al termine dell'operazione per la durata di 180 giorni.

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ALIKA S.r.l.

C.so Francia, 110 - 10143 Torino - Italia  
tel +39 011 7711594 - fax +39 011 7495416

Cap. Soc. € 100.000,00 i.v.  
Reg. Imp. e Cod. Fisc. 11856600017  
P.Iva IT 11856600017  
Sede legale C.so Francia, 110 - 10143 Torino - Italia  
tel +39 011 7711594 - fax +39 011 7495416

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