



SPAFID CONNECT

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Oggetto : ALIKA SRL COMPLETES PLACEMENT
OF 2MM SHARES OF REPLY S.P.A.
THROUGH AN ACCELERATED
BOOKBUILD OFFERING

Testo del comunicato

Vedi allegato.

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PRESS RELEASE

ALIKA S.R.L. COMPLETES PLACEMENT OF 2MM SHARES OF REPLY S.P.A. THROUGH AN ACCELERATED BOOKBUILD OFFERING TO INSTITUTIONAL INVESTORS

Turin, 1 June 2020

Alika S.r.l. announces that it has completed the placement, announced earlier today, of 2 MM shares of Reply corresponding to c. 5.35% of the relevant share capital, at a price equal to Euro 72.00 per share.

The placement was carried out through an accelerated bookbuild offering to institutional investors. The trade date for the transaction will be 2 June 2020, and the settlement date will be 4 June 2020.

Morgan Stanley acted as *Sole Bookrunner* for the placement.

As a result of the sale, Alika S.r.l. will own 14,872,556 shares of Reply, representing 39.75% of Reply's share capital and 56.89% of Reply's voting rights. As part of the placement, and in line with market practice for transactions of this nature, Alika has agreed to a 180-day lock-up period with respect to its remaining stake in Reply.

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ALIKA S.r.l.

C.so Francia, 110 - 10143 Torino - Italia
tel +39 011 7711594 - fax +39 011 7495416

Cap. Soc. € 100.000,00 i.v.
Reg. Imp. e Cod. Fisc. 11856600017
P.Iva IT 11856600017
Sede legale C.so Francia, 110 - 10143 Torino - Italia
tel +39 011 7711594 - fax +39 011 7495416

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