



SPAFID CONNECT

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Societa' : NB AURORA SA SICAF-RAIF

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Informazione
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Vedi allegato.

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PRESS RELEASE

THE EXTRAORDINARY SHAREHOLDERS' MEETING HAS APPROVED ALL THE ITEMS OF THE AGENDA

Luxembourg, June 3, 2020

NB Aurora S.A. SICAF-RAIF ("**NB Aurora**" or "**the Company**") announces that the Extraordinary Shareholders' Meeting, which has been held today on second call in its Luxembourg registered office, has approved all the items of the agenda.

In particular the Extraordinary Shareholders' Meeting has approved NB Aurora's new investment policy and has amended consequently the articles of association, including also the authorization to the Board of Directors to issue new shares below the par value of the existing shares within the authorized share capital of NB Aurora. Furthermore, the Extraordinary Shareholders' Meeting has resolved to cancel the private placement memorandum dated January 2018 and to approve the new prospectus to be finalised by the Board of Directors in relation to the capital increase transaction that is currently expected to be carried out in the second half of this year and which will be the only issuing document of the Company pursuant to article 38 the Luxembourg law of 23 July 2016 on reserved alternative investment funds.

The minutes of the Shareholders' Meeting, together with the revised articles of association and the summary statement of the voting will be made available to the public in accordance with the terms and

methods provided for by the laws and regulations in force and thus will also be available on the corporate website www.nbaurora.com, section “Shareholders’ Meeting”.

NB Aurora

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, private, independent, employee-owned investment manager, with \$330 billion AUM (as of March 31, 2020). The investment target includes those top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team will operate with an active minority approach, to partner with entrepreneurs with a medium-long term horizon.

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This document is addressed to professional clients only.

Neuberger Berman AIFM S.A.R.L. is authorised and regulated as an alternative investment fund manager by the Commission de Surveillance du Secteur Financier (CSSF) and is registered in the Grand Duchy of Luxembourg, at 9, rue du Laboratoire, L-1911 Luxembourg.

NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds.

The information in this document does not constitute investment advice or an investment recommendation and is only a brief summary of certain key aspects of the fund.

An investment in the fund involves risks, with the potential for above average risk, and is only suitable for people who are in a position to take such risks. For more information please read the prospectus and principal fund documents.

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ordinance, the Collective Investment Schemes Ordinance of 22 November 2006, as amended (“CISO”). Accordingly, the fund has not been and will not be registered with the Swiss Financial Market Supervisory Authority (“FINMA”). This document and/or any other offering materials relating to the fund may be made available in Switzerland solely to Qualified Investors. The fund is domiciled in Luxembourg. The Swiss representative is FIRST INDEPENDENT FUND SERVICES LTD, Klausstrasse 33, CH - 8008 Zurich and the Swiss paying agent is Neue Helvetische Bank AG, Seefeldstrasse 215, CH-8008 Zurich. The principal fund documents may be obtained free of charge at the registered office of the Swiss representative. In respect to the shares in the fund distributed to Qualified Investors in Switzerland, the place of performance and the place of jurisdiction is at the Swiss representative’s registered office.

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