



SPAFID CONNECT

Informazione Regolamentata n. 20076-35-2020	Data/Ora Ricezione 04 Giugno 2020 17:54:13	MTA
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Societa' : Giglio Group S.p.A.

Identificativo : 133489

Informazione
Regolamentata

Nome utilizzatore : GIGLION04 - Schranz

Tipologia : REGEM; 3.1

Data/Ora Ricezione : 04 Giugno 2020 17:54:13

Data/Ora Inizio : 04 Giugno 2020 17:54:14

Diffusione presunta

Oggetto : Giglio Group: signed the merger deed for the merger by incorporation of the fully-owned subsidiary Ibox s.r.l.

Testo del comunicato

Vedi allegato.



GIGLIO GROUP S.P.A.:

SIGNED A MERGER DEED FOR THE MERGER BY INCORPORATION OF THE FULLY-OWNED SUBSIDIARY, IBOX S.R.L. (THE MERGED COMPANY), INTO GIGLIO GROUP S.P.A.

Milan, 04 June 2020 - The Board of Directors of Giglio Group S.p.A. (Ticker GG.MI) ("Giglio Group" or the "Company") – e-commerce 4.0 company listed on the MTA-STAR market of Borsa Italiana, announces that yesterday, by deed of the Notary Aurelio Bonacci from Milan, the merger by incorporation of Ibox S.r.l. (with registered office in Milan, Piazza Generale Armando Diaz no. 6, share capital € 20,000.00, fully paid-up, Tax Number and Milan's Companies Registration Office number 02285370975, REA no. 2553591) into Giglio Group S.p.A. took place.

The Merger was signed in performance of the resolution of the Extraordinary Shareholders' Meeting held on 20 January 2020.

The statutory effects of the Merger shall take place upon completion of the due registrations with the competent Companies Registration Office, as set forth in Art. 2504 of the Italian Civil Code. The transactions of Ibox S.r.l. shall thus be recorded in the financial statements of the Incorporating Company starting from 1 January 2020. From the same date the fiscal effects of the Merger shall also take effect, pursuant to Art. 172, par. 9 of the Presidential Decree no. 917 of 22 December 1986 ("TUIR").

The transaction does not entail any increase in share capital, as the share capital of the Merged Company, Ibox S.r.l., is fully owned by the Incorporating Company.

It is noted that this Merger shall not determine any specific advantage in favour of those subject competent for the administration of the Parties partaking in the same. Furthermore, there are no particular categories of shareholders or holders of securities other than shares to whom any eventual specific treatment is reserved.

For more information, see the Merger Project drafted pursuant to Art. 2501-ter of the Italian Civil Code, as well as the other documentation made available to the public at the registered office of the Company, on the Company's website (www.giglio.org – "Corporate Governance" section, subsection "Shareholders' Meeting"- "Shareholders' Meeting of January 20, 2020) and through the authorised storage mechanism eMarketStorage.

Information on Giglio Group:

Founded by Alessandro Giglio in 2003 and listed on the STAR segment of Borsa Italiana ever since 2018, Giglio Group is the leading company for the design, creation and management of e-commerce platforms of Italy's most important Fashion, Design, Lifestyle, Food and Healthcare firms. The Company is based in Milan, but it is also present with offices in New York, Shanghai, Hong Kong, Rome, Lugano and Genoa. Thanks to its remarkable expertise, Giglio Group accompanies its customers in the online distribution of their products through a unique platform which, starting from the implementation of fully tailor-made and managed monobrand e-store, automatically connects them to world's major marketplaces. This is the uniqueness of a widespread digital distribution service that ensures 100% products' sale.

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Fine Comunicato n.20076-35

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