



SPAFID CONNECT

Informazione Regolamentata n. 0308-65-2020	Data/Ora Ricezione 05 Giugno 2020 18:42:24	---
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Societa' : SOCIETE GENERALE

Identificativo : 133567

Informazione
Regolamentata

Nome utilizzatore : SOCGENN01 - Costanza Mannocchi

Tipologia : REGEM

Data/Ora Ricezione : 05 Giugno 2020 18:42:24

Data/Ora Inizio : 05 Giugno 2020 18:42:25

Diffusione presunta

Oggetto : Notice of Early Termination of Public Offer
on SeDeX

Testo del comunicato

Si veda allegato

SG Issuer**Legal entity identifier (LEI): 549300QNMDBVTHX8H127****NOTICE TO THE HOLDERS OF THE CERTIFICATES (as defined below)
(As of 05 June 2020)****Unconditionally and irrevocably guaranteed by Société Générale
under the
Debt Instruments Issuance Programme**

Reference is made to the certificates included in Annex A hereto and admitted to trading on SeDeX, a multilateral trading facility organized and managed by Borsa Italiana S.p.A., each certificate regulated by the Base Prospectus under which it was issued and the applicable Final Terms (the **Certificates**).

Information is hereby given to the holders of the Certificates that the public offer period (as defined under Paragraph B.10 of the applicable Final Terms) will be early terminated with effect from Saturday, the 6th of June 2020, in connection with the approval of the new Base Prospectus pursuant to Regulation (EU) 2017/1129 (the **Prospectus Regulation**).

Except as herein provided, the terms of the Certificates remain unchanged.

For the avoidance of any doubts, the early termination of the public offer will have no impacts on the tradability of the certificates on SeDeX and on the market making activity by Societe Generale.

Annex A

XS1957204107
XS1957204289
XS1957204362
XS1957203802
XS1957204016
XS1957203984
XS1669415553
XS1669415801
XS1669415637
XS1669415710
XS1957200881
XS1957200709
XS1957103846
XS1957200964
XS1957092031
XS1957205922
XS1957206060
XS1957206144
XS1957206227
XS1842839729
XS1842839489
XS1842839307
XS1842839646
XS1842839562
XS1842839059
XS1842838911
XS1842839216
XS1842839133
XS1842837350
XS1842837780
XS1842837608
XS1842837517
XS1842837434
XS1842837863
LU1910338687
LU1910338414
LU1910338844
LU1910339222
LU1910339578
LU1910340154
LU1910339735
LU1910339909
LU1910340584

LU1910340311
LU1910340741
LU1910338505
LU1910338331
LU1910339065
LU1946392526
LU1946392799
LU1946393920
LU1946392369
LU1946392286
LU1946393847
LU1946391635
LU1946391718
LU1946394571
LU1946394654
LU1946394225
LU1946391981
LU1946392013
LU1946393250
LU1946394142
LU1946393334
LU1946392955
LU1946393094
LU1946393680
LU1946393508
LU2000318142
LU2000318571
LU2000318654
LU2000318738
LU2000318811
LU2000318902
LU2000319033
LU2000319389
LU2000317763
LU2000317847
LU2000317920
XS1778816600
XS1778815974
XS1778816519
XS1778816196
XS1778816279
XS1778816352
XS1778816436
XS1957209833
XS1957209916
XS1957210096

Fine Comunicato n.0308-65

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