



SPAFID CONNECT

Informazione Regolamentata n. 0308-66-2020	Data/Ora Ricezione 05 Giugno 2020 18:44:06	---
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Societa' : SOCIETE GENERALE

Identificativo : 133568

Informazione
Regolamentata

Nome utilizzatore : SOCGENN01 - Costanza Mannocchi

Tipologia : REGEM

Data/Ora Ricezione : 05 Giugno 2020 18:44:06

Data/Ora Inizio : 05 Giugno 2020 18:44:07

Diffusione presunta

Oggetto : Notice of Early Termination of Public Offer
on EuroTLX

Testo del comunicato

Si veda allegato

SG Issuer

Legal entity identifier (LEI): 549300QNMDBVTHX8H127

**NOTICE TO THE HOLDERS OF THE CERTIFICATES (as defined below)
(As of 05 June 2020)**

**Unconditionally and irrevocably guaranteed by Société Générale
under the
Debt Instruments Issuance Programme**

Reference is made to the certificates included in Annex A hereto and admitted to trading on EuroTLX, a multilateral trading facility organized and managed by Borsa Italiana S.p.A., each certificate regulated by the Base Prospectus under which it was issued and the applicable Final Terms (the **Certificates**).

Information is hereby given to the holders of the Certificates that the public offer period (as defined under Paragraph B.10 of the applicable Final Terms) will be early terminated with effect from Saturday, the 6th of June 2020, in connection with the approval of the new Base Prospectus pursuant to Regulation (EU) 2017/1129 (the **Prospectus Regulation**).

Except as herein provided, the terms of the Certificates remain unchanged.

For the avoidance of any doubts, the early termination of the public offer will have no impacts on the tradability of the Certificate on EuroTLX and on the market making activity by Societe Generale.

Annex A

XS2065112497
XS2065117884
XS2065105012
XS2059712542
XS2059711494
XS2059708946
XS2059711908
XS2059711064
XS2059708516
XS2059711650
XS2059706494
XS2087987744
XS2088012104
XS2088002485
XS2087987587
XS2088002212
XS2087987405
XS2088002055
XS2088365106
XS2088361295
XS2088360644
XS2088364984
XS2088360727
XS2088360305
XS2112714006
XS2112715318
XS2112713701
XS2112718767
XS2112715078
XS2112716555
XS2112716712
XS2112723338
XS2112742635
XS2112714345
XS2112715664
XS2112716639
XS2112716472
XS2112717280
XS2112742809
XS2112717363
XS2112743013
XS2112715581
XS2112717876

XS2112716803
XS2112715821
XS2112627703
XS2112615443
XS2112627299
XS2112627455
XS2112628420
XS2112617571
XS2043089346
XS2043069231
XS2065468162
XS2065468329
XS2120857235
XS2120857318
XS2120862748
XS2120863126
XS2120869321
XS2043003214
XS2043001515
XS2043003131
XS2112726430
XS2112730036
XS2112724146

Fine Comunicato n.0308-66

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