



SPAFID CONNECT

Informazione Regolamentata n. 2170-36-2020	Data/Ora Ricezione 29 Giugno 2020 16:22:53	MTA
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Societa' : NEXI S.p.A.

Identificativo : 134366

Informazione
Regolamentata

Nome utilizzatore : NEXIN04 - MANTEGAZZA

Tipologia : 3.1

Data/Ora Ricezione : 29 Giugno 2020 16:22:53

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Diffusione presunta

Oggetto : The Extraordinary Shareholders' Meeting of Nexi S.p.A. authorises the convertibility of the the equity-linked bond and the capital increase

Testo del comunicato

Vedi allegato.

The Extraordinary Shareholders' Meeting of Nexi S.p.A. authorises the convertibility of the equity-linked bond and the capital increase

Milan, June 29th, 2020 – The Extraordinary Shareholders' Meeting of Nexi S.p.A. held today approved the proposal to authorise the convertibility of the equity-linked bond named “€500,000,000 1.75 per cent. Equity Linked Bonds due 2027”, and the capital increase, payable and in a divisible form, with the exclusion of pre-emption rights pursuant to article 2441, paragraph 5 of the Italian Civil Code, by serving the conversion of the above mentioned bond by a maximum amount of Euro 500 million, inclusive of any possible share premium, by issuing ordinary shares of Nexi S.p.A., having the same characteristics of the outstanding ordinary shares.

All the documentation relating to the Shareholders' Meeting is available on the company's internet website www.nexi.it, section "Investors/Shareholders' Meeting/2020".

Nexi

Nexi is the leading PayTech company in Italy, listed on MTA of Borsa Italiana. We operate in strong partnership with ~150 partner banks. Our integrated end-to-end omni-channel technology connects banks, merchants and consumers enabling digital payments. We help simplify payments for our clients and digitalize the Italian economy. Nexi operates in three market areas: Merchant Services & Solutions, Cards & Digital Payments and Digital Banking Solutions:

Merchant Services & Solutions: Nexi, together with its partner Banks, serves c. 900,000 merchants;

Cards & Digital Payments: Nexi, together with its partner Banks, manages 41.6 million payment cards;

Digital Banking Solutions: Nexi manages 13,100 ATMs, approximately 469,000 e-banking workstations and 947 million clearing transactions in 2019. In addition, Nexi developed the open banking system in collaboration with the CBI consortium to which the main Italian banks have already adhered.

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Fine Comunicato n.2170-36

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