



SPAFID CONNECT

Informazione Regolamentata n. 0308-73-2020	Data/Ora Ricezione 29 Giugno 2020 18:34:09	---
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Societa' : SOCIETE GENERALE
Identificativo : 134385
Informazione
Regolamentata
Nome utilizzatore : SOCGENN01 - Lorenzo Pirovano
Tipologia : REGEM
Data/Ora Ricezione : 29 Giugno 2020 18:34:09
Data/Ora Inizio : 29 Giugno 2020 18:34:10
Diffusione presunta
Oggetto : Notice of public offer early termination

Testo del comunicato

Please see the attachment

SG Issuer

Legal entity identifier (LEI): 549300QNMDBVTHX8H127

**NOTICE TO THE HOLDERS OF THE CERTIFICATES (as defined below)
(As of 29 June 2020)**

**Unconditionally and irrevocably guaranteed by Société Générale
under the
Warrants Issuance Programme**

Reference is made to the certificates included in Annex A hereto and admitted to trading on SeDeX, a multilateral trading facility organized and managed by Borsa Italiana S.p.A., each certificate regulated by the Base Prospectus under which it was issued and the applicable Final Terms (the **Certificates**).

Information is hereby given to the holders of the Certificates that the public offer period (as defined under Paragraph B.8 of the applicable Final Terms) will be early terminated with effect from Tuesday, the 30th of June, in connection with the approval of the new Base Prospectus pursuant to Regulation (EU) 2017/1129 (the **Prospectus Regulation**).

Except as herein provided, the terms of the Certificates remain unchanged.

For the avoidance of any doubts, the early termination of the public offer will have no impacts on the tradability of the certificates on SeDeX and on the market making activity by Societe Generale.

Annex A

LU2141869003
LU2141891866
LU1391376396
LU1391376636
LU1391376719
LU2158829007
LU1434169923
LU1434170004
LU1434170772
LU1914338402
LU2158823141
LU1489399342
LU1489399698
LU1489400454
LU1489400538
LU1489400611
LU1489400702
LU1489395944
LU1489396082
LU2141148952
LU2141588686

Fine Comunicato n.0308-73

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