



SPAFID CONNECT

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Informazione
Regolamentata

Nome utilizzatore : GVSN02 - Mario Saccone

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Data/Ora Ricezione : 29 Giugno 2020 18:51:32

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Diffusione presunta

Oggetto : GVS S.p.A.: Esercizio dell'opzione
greenhoe e termine del periodo di
stabilizzazione

Testo del comunicato

Vedi allegato.

Comunicato Stampa

GVS: Esercizio dell'opzione *greenshoe* e termine del periodo di stabilizzazione

Zola Predosa (BO), 29 giugno 2020 - GVS S.p.A. (“GVS” o la “Società”) comunica, sulla base delle informazioni ricevute da Mediobanca - Banca di Credito Finanziario S.p.A. (“Mediobanca”) quale soggetto incaricato dell’attività di stabilizzazione sulle azioni ordinarie di GVS (le “Azioni GVS”), che in data 29 giugno 2020 è stata esercitata integralmente (e pertanto per un numero di Azioni GVS pari a 9.000.000 da acquistarsi dall’Azionista Venditore, GVS Group S.p.A.) da parte di Mediobanca, per conto dei *joint global coordinators*, la c.d. opzione *greenshoe*. Con l’esercizio dell’opzione *greenshoe* termina il periodo di stabilizzazione con effetto immediato.

Si ricorda che il prezzo di acquisto delle Azioni GVS oggetto dell’opzione *greenshoe* è di Euro 8,15 per azione – corrispondente al prezzo d’offerta stabilito nell’ambito del collocamento istituzionale – per un controvalore complessivo pari a Euro 73.350.000, al lordo delle commissioni dell’offerta istituzionale.

Il regolamento dell’opzione *greenshoe* sarà in data e per valuta 1 luglio 2020.

Incluse le Azioni GVS oggetto dell’opzione *greenshoe*, il collocamento istituzionale ha riguardato pertanto n. 70.000.000 Azioni GVS, pari al 40,00% del capitale sociale e il 25,00% del capitale sociale della Società avente diritto di voto.

Inoltre, sempre sulla base delle informazioni fornite da Mediobanca e anche per conto della stessa, GVS comunica che durante il periodo di stabilizzazione, dalla data di inizio delle negoziazioni delle Azioni GVS sul Mercato Telematico Azionario organizzato e gestito da Borsa Italiana S.p.A. (“MTA”), ossia il 19 giugno 2020, fino alla data odierna, non è stata effettuata alcuna operazione di stabilizzazione.

Nell’ambito dell’offerta, Goldman Sachs International e Mediobanca - Banca di Credito Finanziario S.p.A. hanno agito in qualità di *joint global coordinators* e *joint bookrunners*. Mediobanca - Banca di Credito Finanziario S.p.A. ha agito altresì in qualità di *Sponsor* per l’ammissione a quotazione delle Azioni GVS sul MTA. Lazard ha agito in qualità di *advisor* finanziario della Società. Alirahealth ha agito in qualità di *independent strategic advisor*.

White & Case ha agito in qualità di consulente legale della Società, mentre Clifford Chance ha agito in qualità di consulente legale dei *joint global coordinators* e *joint bookrunners*. La società incaricata della revisione legale dei conti di GVS è PricewaterhouseCoopers S.p.A..

Il presente comunicato è diffuso anche per conto di Mediobanca - Banca di Credito Finanziario S.p.A. ai sensi dell’art. 8, lettera f) e dell’art. 6, comma 3, e del Regolamento Delegato (UE) 2016/1052 dell’8 marzo 2016.

Descrizione del Gruppo GVS

Il Gruppo GVS è tra i *leader* mondiali nella fornitura di soluzioni filtranti per applicazioni nei settori Healthcare & Life Sciences, Energy & Mobility e Health & Safety.

La forte tendenza all’internazionalizzazione ha portato GVS all’apertura di 13 stabilimenti di produzione situati in Italia, Regno Unito, Brasile, USA, Cina, Messico e Romania, e di 6 uffici commerciali in Russia, Turchia, Argentina, Giappone, Cina e Corea.

Nell'esercizio chiuso al 31 dicembre 2019, il gruppo GVS ha registrato ricavi da contratti con i clienti pari a Euro 227 milioni e un EBITDA Normalizzato pari a Euro 62 milioni.

PER ULTERIORI INFORMAZIONI:

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For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the

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Fine Comunicato n.2251-5

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