



SPAFID CONNECT

Informazione Regolamentata n. 20088-17-2020	Data/Ora Ricezione 30 Giugno 2020 16:48:29	AIM -Italia/Mercato Alternativo del Capitale
---	--	---

Societa' : Dominion Hosting Holding S.p.A.

Identificativo : 134447

Informazione
Regolamentata

Nome utilizzatore : DOMINIONNSS02 - Giandomenico Sica

Tipologia : 2.2

Data/Ora Ricezione : 30 Giugno 2020 16:48:29

Data/Ora Inizio : 30 Giugno 2020 17:30:08

Diffusione presunta

Oggetto : DHH's shareholders approve the
transaction with Seeweb Holding

Testo del comunicato

The extraordinary shareholders' meeting has approved the merger plan for the incorporation of Seeweb Holding into DHH as well as some amendments to the DHH's articles of association

The ordinary shareholders' meeting has also approved the "reverse take-over" transaction connected to the above merger of Seeweb Holding into DHH

Milan, 30 June 2020. DHH S.p.A. ("DHH") (DHH.MI | WDHH21.MI) (ISIN shares IT0005203622 | ISIN warrants IT0005203689), the cloud computing provider of Southeast Europe, announces that today the ordinary and extraordinary shareholders' meeting of DHH has approved, in extraordinary sessions, the merger plan for the incorporation of Seeweb Holding into DHH, and, in ordinary section, "reverse take-over" transaction pursuant to Article 14 of the AIM Italia Issuers Regulation and Article 18 of DHH's by laws. Also the quotaholders' meeting of Seeweb Holding has approved the merger plan.

The above resolutions have been passed with the majorities as per Article 49, paragraph 1, g) of the Issuers Regulation approved by CONSOB Resolution No. 11971/99, for the purpose of the 'whitewash waiver' of the obligation (for the shareholders of Seeweb Holding, individually) to launch a public tender offer (OPA) on DHH shares.

In addition to the above, the extraordinary shareholders' meeting of DHH has also approved some amendment to the company's articles of association in order to align them with AIM Italia best practices.

The articles of association will be filed with the relevant companies register while the minutes of the above shareholders' meeting will be made available in accordance to the applicable legislation.

The Merger deed is expected to be signed by the end of the current financial year.



DHH's shareholders approve the transaction with Seeweb Holding

The extraordinary shareholders' meeting has approved the merger plan for the incorporation of Seeweb Holding into DHH as well as some amendments to the DHH's articles of association

The ordinary shareholders' meeting has also approved the "reverse take-over" transaction connected to the above merger of Seeweb Holding into DHH

Milan, 30 June 2020. DHH S.p.A. ("DHH") (DHH.MI | WDHH21.MI) (ISIN shares IT0005203622 | ISIN warrants IT0005203689), the cloud computing provider of Southeast Europe, announces that today the ordinary and extraordinary shareholders' meeting of DHH has approved, in extraordinary sessions, the merger plan for the incorporation of Seeweb Holding into DHH, and, in ordinary section, "reverse take-over" transaction pursuant to Article 14 of the AIM Italia Issuers Regulation and Article 18 of DHH's by laws. Also the quotaholders' meeting of Seeweb Holding has approved the merger plan.

The above resolutions have been passed with the majorities as per Article 49, paragraph 1, g) of the Issuers Regulation approved by CONSOB Resolution No. 11971/99, for the purpose of the 'whitewash waiver' of the obligation (for the shareholders of Seeweb Holding, individually) to launch a public tender offer (OPA) on DHH shares.

In addition to the above, the extraordinary shareholders' meeting of DHH has also approved some amendment to the company's articles of association in order to align them with AIM Italia best practices.

The articles of association will be filed with the relevant companies register while the minutes of the above shareholders' meeting will be made available in accordance to the applicable legislation.

The Merger deed is expected to be signed by the end of the current financial year.

About DHH S.p.A.

Established in July 2015 and located in Milan, DHH SpA ("DHH") is a tech-group that provides the "virtual infrastructure" to run websites, apps, e-commerces and software as a service solutions to 100.000+ customers across Southeast Europe (the so-called "Adriatic Sea area"), a geographic area where expected growth rates are higher thanks to current lower digital penetration.

DHH is listed on AIM Italia, a Multilateral Trading Facility regulated by Borsa Italiana S.p.A. and registered as an SME Growth Market.

For more information please visit: www.dhh.international

DHH S.p.A.
Via Caldera 21, 20153 Milano
P.IVA/CF: 09150720960
www.dhh.international



Contact

DHH S.p.A.

Via Caldera 21, 20153 Milano

+39 02 87365100

info@dhh.international

www.dhh.international

Nominated Adviser (Nomad)

Paolo Verna

EnVent Capital Markets Ltd.

42 Berkeley Square - London W1J 5AW

+44 (0) 2035198451 / +39 06 896841

pverna@enventcapitalmarkets.uk

www.enventcapitalmarkets.co.uk

DHH S.p.A.

Via Caldera 21, 20153 Milano

P.IVA/CF: 09150720960

www.dhh.international

Fine Comunicato n.20088-17

Numero di Pagine: 5