



SPAFID CONNECT

Informazione Regolamentata n. 0260-35-2020	Data/Ora Ricezione 30 Giugno 2020 15:55:47	MTA
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Identificativo : 134449
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Regolamentata
Nome utilizzatore : TISCALIN07 - Ilenia Loi
Tipologia : REGEM
Data/Ora Ricezione : 30 Giugno 2020 15:55:47
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Oggetto : Tiscali S.p.A. - Maturity of "Tiscali Conv
2019-2020" bond

Testo del comunicato

Vedi allegato.

Maturity of "Tiscali Conv 2019-2020" bond

Cagliari, June 30 2020

The Company announces that today is the Final Maturity Date of the Tiscali Conv 2019-2020 Bond (the "Bond"), as defined in the Bond Regulation (the "Regulation"). Pursuant to the Regulation, the Company has requested the conversion of the 27 notes held by ICT Holding Ltd not yet redeemed, converted or cancelled as of today, against which 284,210,526 unlisted ordinary shares identified by ISIN IT0005415713 will be issued.

For further information on the Tiscali Conv. 2019-2020 bond issue, please refer to the documentation published on the website www.tiscali.com

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Information on Tiscali

Tiscali S.p.A. (Borsa Italiana. Milan: TIS) is one of the leading alternative telecommunications companies in Italy and provides its private and business customers with a wide range of services: in particular, Internet access in UltraBroadBand mod with Wireless Fiber To The Home (WFTTH) and FIBER technology, as well as VoIP services, MVNO, media and other technologically advanced products. As at 31 December 2019, Tiscali reported recorded a customer portfolio of about 668.2 thousand units. The Tiscali website may be accessed at www.tiscali.it

Tiscali S.p.A.

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Shareholders' Capital. 48,955,159.37 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A. Cagliari | tiscali.com

Fine Comunicato n.0260-35

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