



SPAFID CONNECT

Informazione Regolamentata n. 0474-36-2020	Data/Ora Ricezione 30 Giugno 2020 17:59:17	MTA - Star
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Societa' : CENTRALE DEL LATTE D'ITALIA S.p.A.

Identificativo : 134451

Informazione
Regolamentata

Nome utilizzatore : CENTRALEN01 - Bodrero

Tipologia : REGEM

Data/Ora Ricezione : 30 Giugno 2020 17:59:17

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Diffusione presunta

Oggetto : •MANDATORY PUBLIC PURCHASE AND
EXCHANGE OFFER ON ALL THE
SHARES OF CENTRALE DEL LATTE
D'ITALIA S.P.A. – APPROVAL OF THE
ISSUER'S NOTICE

Testo del comunicato

Vedi allegato.



Head Office: Via Filadelfia 220, 10137 Turin

VAT and Tax ID: 01934250018 | Economic and Administrative Index of Turin no. 01934250018 |
REA no. TO - 520409 | Share Capital: € 28,840,041.20 fully paid-up

PRESS RELEASE

- MANDATORY PUBLIC PURCHASE AND EXCHANGE OFFER ON ALL THE SHARES OF CENTRALE DEL LATTE D'ITALIA S.P.A. – APPROVAL OF THE ISSUER'S NOTICE
- CHANGES TO THE CORPORATE EVENTS CALENDAR 2020

Turin, 30 June 2020 - The Board of Directors of Centrale del Latte d'Italia S.p.A. (the "**Company**"), which met today, approved the communication (the "**Issuer's Notice**") prepared pursuant to art. 103, paragraph 3, of Legislative Decree 24 February 1998, n. 58 (the "**TUF**") and art. 39 of the Regulation adopted with CONSOB resolution no. 11971 of 14 May 1999 (the "**Issuers Regulation**") relating to the mandatory public purchase and exchange offer launched by Newlat Food S.p.A. (the "**Offeror**"), pursuant to articles 102 and 106, paragraphs 1 and 2-bis, of the TUF, concerning max. 7,339,778 ordinary shares of the Company (the "**Offer**").

For the purposes of approval, the Board of Directors also took into account the opinion of the independent directors of the Company at 29 June 2020, unrelated to the Offeror, issued on 29 June 2020 pursuant to art. 39-bis of the Issuers Regulation, and the opinion of the independent expert, KPMG Advisory S.p.A., issued pursuant to the same article on 25 June 2020. At the end of the meeting, in particular, the Board of Directors deemed appropriate, from a financial point of view, the consideration of Euro 1 and n. 0.33 newly issued ordinary shares of the Offeror for each ordinary share of the Company tendered in acceptance of the Offer (the "**Consideration**").

The Issuer's Notice, containing the assessment of the Board of Directors on the Offer as well as on the adequacy of the Consideration, will be attached to the offer document which will be published by the Offeror within the terms and in the manner required by law. The opinion rendered by the independent directors on 29 June 2020, as well as the opinion of the independent expert, will be attached to the Issuer's Notice.

Changes to the corporate events calendar

The Company informs that, as opposed to what is indicated in the press release of 11 March 2020 relating to the corporate events calendar 2020, the Half-Year Financial Report 2020 will be examined by the Board of Directors of the Company at the meeting of 7 September 2020 instead of 6 August 2020.

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This press release is available on the Company's website at <http://centralelatteitalia.com/> and on the authorized storage mechanism eMarketstorage at the following address www.emarketstorage.com.

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FOR FURTHER INFORMATION:

Roberto Stasio

Barabino & Partners

r.stasio@barabino.it

Tel.: 010/272.50.48

Cell.: 335.53.32.483

Alice Brambilla

Barabino & Partners

a.brambilla@barabino.it

Tel. 02 72023535

Cell: 328.266.81.96

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