



SPAFID CONNECT

Informazione Regolamentata n. 0912-33-2020	Data/Ora Ricezione 30 Giugno 2020 19:49:29	MTA - Star
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Societa' : D'AMICO INTERNATIONAL SHIPPING S.A.

Identificativo : 134470

Informazione
Regolamentata

Nome utilizzatore : DAMICOTANKERSN02 - Franchin

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Diffusione presunta

Oggetto : DIS_Warrant DIS 2017 2022-_Result of the Third Warrants exercise period

Testo del comunicato

Vedi allegato.



RESULTS OF d'AMICO INTERNATIONAL SHIPPING WARRANTS 2017-2022 – END OF THE THIRD EXERCISE PERIOD

Luxembourg – June 30th, 2020 – d'Amico International Shipping S.A. (herein after “**DIS**” or the “**Company**”) announces that the third exercise period of the “d'Amico International Shipping Warrants 2017 – 2022” (the “**Warrants**”), ISIN code LU1588548724, has ended today (the “**Third Exercise Period**”).

During this Third Exercise Period no. 12,866 Warrants were exercised at the price of Euro 0.354 per ordinary share, resulting in the subscription of n. 12,866 Warrant Shares, – on the basis of a ratio of one (1) Warrant Share, for each one (1) Warrant exercised – admitted to trading on the MTA market of Borsa Italiana SpA, without nominal value and with the same rights (including that to dividends) and features as DIS' ordinary shares outstanding (the “**Warrant Shares**”).

Following such subscription, DIS' share capital will amount to US\$ 62,052,267.00, represented by 1,241,045,340 ordinary shares without nominal value.

In accordance with the Terms and Conditions of the Warrants, the Warrant Shares will be issued on July 1st, 2020, making them available to those Warrant holders who validly exercised their Warrants, through the settlement centralized management system operated by Clearstream Luxembourg/Euroclear (together the “**ICSDs**”).

The ISIN code of the Warrant Shares will be LU0290697514, the same ISIN code as for DIS' ordinary shares already outstanding. DIS' current capital increase is expected to be resolved tomorrow by the attorney duly delegated by the relevant corporate competent body.

The Terms and Conditions of the Warrants are available on the Company's website, www.damicointernationalshipping.com, in the 2017 capital increase section as an attachment to the prospectus dated the 18th of April 2017.

From today, also this press release is available on the Investor Relations section of DIS' website, disclosed by the e-market SDIR circuit and stored at Borsa Italiana S.p.A, using the e-market STORAGE system and at *Société de la Bourse de Luxembourg* in its quality of DIS' Officially Appointed Mechanism (OAM). This press release is also filed with the *Commission de Surveillance du Secteur Financier* (CSSF).



d'Amico International Shipping S.A. is a subsidiary of d'Amico Società di Navigazione S.p.A., one of the world's leading privately-owned marine transportation companies, and operates in the product tankers sector, comprising vessels that typically carry refined petroleum products, chemical and vegetable oils. d'Amico International Shipping S.A. controls, through its fully-owned subsidiary namely d'Amico Tankers D.A.C., Dublin, either through ownership or charter arrangements, a modern and double-hulled fleet, ranging from 35,000 to 75,000 deadweight tons. The Company has a long history of family enterprise and a worldwide presence with offices in key maritime centers (London, Dublin, Monaco, Stamford and Singapore). The Company's shares are listed on the Milan Stock Exchange under the ticker symbol "DIS.MI".

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