



SPAFID CONNECT

Informazione Regolamentata n. 2083-46-2020	Data/Ora Ricezione 02 Luglio 2020 11:31:26	MIV - Azioni
--	--	--------------

Societa' : NB AURORA SA SICAF-RAIF

Identificativo : 134548

Informazione
Regolamentata

Nome utilizzatore : NBAURORAN03 - FRANCESCO MOGLIA

Tipologia : REGEM

Data/Ora Ricezione : 02 Luglio 2020 11:31:26

Data/Ora Inizio : 02 Luglio 2020 11:31:27

Diffusione presunta

Oggetto : CS coinvestimento con NBRP_Engineering

Testo del comunicato

Vedi allegato.

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY,
IN AUSTRALIA, CANADA, JAPAN, SOUTH AFRICA OR THE UNITED STATES**

This announcement is not for publication or distribution, directly or indirectly, in or into the United States of America. This announcement is not an offer of securities for sale into the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. No public offering of securities is being made in the United States.

The investment or investment activity related to the Company is available only to persons falling within the category of professional investors under the MIFID (the "Exempted Persons") and will be engaged in only with the Exempted Persons.

Investors should not subscribe for any securities referred to in this document except on the basis of information contained in the prospectus.

In any EEA Member State, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Regulation. The expression "Prospectus Regulation" means Regulation (EU) 2017/1129 and includes any relevant implementing measure in the relevant Member State.

COMUNICATO STAMPA

NB AURORA SOTTOSCRIVE UN ACCORDO VINCOLANTE CON NB RENAISSANCE PARTNERS PER L'ACQUISIZIONE DI UNA QUOTA INDIRETTA PARI A CIRCA 2,8% IN ENGINEERING

Lussemburgo, 2 luglio 2020

NB Aurora S.A. SICAF-RAIF ("NB Aurora"), quotata in Italia sul mercato MIV - Segmento Professionale ("MIV") organizzato e gestito da Borsa Italiana S.p.A., con l'obiettivo di acquisire partecipazioni di minoranza in società di eccellenza non quotate, annuncia di aver sottoscritto in data odierna un accordo vincolante di co-investimento con NB Renaissance Partners per l'acquisizione di Engineering Ingegneria Informatica S.p.A ("**Engineering**" o la "**Società**" e, unitamente alle società facente capo alla stessa, il "**Gruppo**").

L'accordo si inserisce nell'ambito dell'operazione, annunciata al mercato lo scorso 5 febbraio 2020 mediante la diffusione di un comunicato stampa, tramite la quale NB Renaissance Partners Holdings e fondi gestiti da Bain Capital hanno sottoscritto un accordo vincolante per acquisire congiuntamente l'intero capitale sociale di Engineering.

L'acquisizione di Engineering è soggetta al previo avveramento delle relative condizioni sospensive, in particolare il rilascio dell'autorizzazione *Golden Power*. In caso di avveramento delle condizioni sospensive, il *closing* dell'operazione è previsto per le prossime settimane.

L'investimento di circa 20 milioni di euro da parte di NB Aurora avverrà facendo integralmente ricorso a mezzi propri. In seguito all'investimento, NB Aurora deterrà indirettamente circa il 2,8% di Engineering.

Con sede a Roma, Engineering è tra le principali realtà impegnate nella trasformazione digitale di aziende e organizzazioni pubbliche e private, con un'offerta innovativa di piattaforme per i principali segmenti di mercato. Con circa 12.000 professionisti in 65 sedi (in Italia, Belgio, Spagna, Germania, Svizzera, Norvegia, Svezia, Repubblica di Serbia, Brasile, Argentina e Usa), Engineering disegna, sviluppa e implementa soluzioni innovative per le aree di business in cui la digitalizzazione genera i maggiori cambiamenti, tra cui *Digital Finance, Smart Government & E-Health, Augmented Cities, Digital Industry, Smart Energy & Utilities, Digital Telco & Multimedia*.

Il Gruppo ha l'obiettivo di contribuire a cambiare il modo in cui il mondo vive e lavora, combinando competenze specialistiche nelle tecnologie di ultima frontiera e una infrastruttura proprietaria di eccellenza nel *Cloud Computing*, che conta 4 data center allineati ai migliori standard tecnologici, qualitativi e di sicurezza. Con importanti investimenti in Ricerca & Sviluppo, Engineering svolge un ruolo di primo piano nella ricerca, coordinando progetti nazionali e internazionali grazie a un team di 420 ricercatori e *Data Scientist* e a una rete di partner scientifici e universitari in tutta Europa. Asset strategico del Gruppo è l'attenta politica di formazione del personale a cui ha dedicato una Scuola di *IT & Management*.

Nel 2019 il Gruppo ha registrato ricavi per circa 1,3 miliardi di euro (CAGR 2015-2019: +10%) e un EBITDA pari a circa 160 milioni di euro (CAGR 2015-2019: +11%). Negli ultimi quattro anni, la Società ha completato 20 acquisizioni sia in Italia che all'estero, realizzando un *track record* di successo nell'integrazione ed espansione del proprio portafoglio di soluzioni proprietarie.

Il mercato di riferimento di Engineering è costituito dai Servizi e Software IT, e vale complessivamente circa 19 miliardi di euro, con un tasso di crescita tra i più rapidi all'interno del più ampio mercato IT. Le positive prospettive a lungo termine sono guidate dal trend della trasformazione digitale, con una transizione dalla spesa IT tradizionale ad investimenti in piattaforme digitali, e dalla forte crescita attesa nelle nicchie di *'digital enablers'* (ad esempio *Cyber Security, Cloud, IoT, Big Data*).

NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia sul segmento MIV che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed

internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$330 miliardi in gestione (al 31 marzo 2020). Il target di investimento di NB Aurora sono PMI italiane di eccellenza, *leader* in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opera con un approccio di *active minority*, in un'ottica di *partnership* con gli imprenditori con un orizzonte temporale di medio-lungo termine.

Per ulteriori informazioni su NB Aurora:

Image Building

Cristina Fossati, Luisella Murtas, Laura Filosi

Tel. +39 02 89011 300

Email nb@imagebuilding.it

IR_NBAurora@nb.com

www.nbaurora.com

This document is addressed to professional clients only.

Neuberger Berman AIFM S.A.R.L. is authorised and regulated as an alternative investment fund manager by the Commission de Surveillance du Secteur Financier (CSSF) and is registered in the Grand Duchy of Luxembourg, at 9, rue du Laboratoire, L-1911 Luxembourg.

NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds. The information in this document does not constitute investment advice or an investment recommendation and is only a brief summary of certain key aspects of the fund.

An investment in the fund involves risks, with the potential for above average risk, and is only suitable for people who are in a position to take such risks. For more information please read the prospectus and principal fund documents.

In relation to each member state of the EEA (each a "Member State"), this document may only be distributed and shares may only be offered or placed in a Member State to the extent that: (1) the fund is permitted to be marketed to professional investors in the relevant Member State in accordance with AIFMD (as implemented into the local law/regulation of the relevant Member State); or (2) this document may otherwise be lawfully distributed and the shares may otherwise be lawfully offered or placed in that Member State (including at the initiative of the investor). In relation to each Member State of the EEA which, at the date of this document, has not implemented AIFMD, this document may only be distributed and shares may only be offered or placed to the extent that this document may be lawfully distributed and the shares may lawfully be offered or placed in that Member State (including at the initiative of the investor).

Germany: Shares of the fund may in particular not be distributed or marketed in any way to German retail or semi-professional investors if the fund is not admitted for distribution to these investor categories by the Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht).

United Kingdom: This document is directed only at persons who are professional clients or eligible counterparties for the purposes of the FCA's Conduct of Business Sourcebook. The opportunity to invest in the Fund is only available to such persons in the United Kingdom and this document must not be relied or acted upon by any other persons in the United Kingdom.

Switzerland: The distribution of this fund in Switzerland will be exclusively made to, and directed at, qualified investors ("Qualified Investors"), as defined in the Swiss Collective Investment Schemes Act of 23 June 2006, as amended ("CISA") and its implementing ordinance, the Collective Investment Schemes Ordinance of 22 November 2006, as amended ("CISO"). Accordingly, the fund has not been and will not be registered with the Swiss Financial Market Supervisory Authority ("FINMA"). This document and/or any other offering materials relating to the fund may be made available in Switzerland solely to Qualified Investors. The fund is domiciled in Luxembourg. The Swiss representative is FIRST INDEPENDENT FUND SERVICES LTD, Klausstrasse 33, CH - 8008 Zurich and the Swiss paying agent is Helvetische Bank AG, Seefeldstrasse 215, CH-8008 Zurich. The principal fund documents may be obtained free of charge at the

registered office of the Swiss representative. In respect to the shares in the fund distributed to Qualified Investors in Switzerland, the place of performance and the place of jurisdiction is at the Swiss representative's registered office.

This document is presented solely for information purposes and nothing herein constitutes investment, legal, accounting or tax advice, or a recommendation to buy, sell or hold a security.

We do not represent that this information, including any third party information, is accurate or complete and it should not be relied upon as such.

No recommendation or advice is being given as to whether any investment or strategy is suitable for a particular investor. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of any investment, and should consult its own legal counsel and financial, actuarial, accounting, regulatory and tax advisers to evaluate any such investment.

It should not be assumed that any investments in securities, companies, sectors or markets identified and described were or will be profitable. Any views or opinions expressed may not reflect those of the firm as a whole.

All information is current as of the date of this material and is subject to change without notice.

The fund described in this document may only be offered for sale or sold in jurisdictions in which or to persons to which such an offer or sale is permitted. The fund can only be promoted if such promotion is made in compliance with the applicable jurisdictional rules and regulations. This document and the information contained therein may not be distributed in the US.

Past performance is not a reliable indicator of current or future results. The value of investments may go down as well as up and investors may not get back any of the amount invested. The performance data does not take account of the commissions and costs incurred on the issue and redemption of units.

The value of investments designated in another currency may rise and fall due to exchange rate fluctuations in respect of the relevant currencies. Adverse movements in currency exchange rates can result in a decrease in return and a loss of capital.

No part of this document may be reproduced in any manner without prior written permission of Neuberger Berman AIFM SARL.

The "Neuberger Berman" name and logo are registered service marks of Neuberger Berman Group LLC.

© 2020 Neuberger Berman Group LLC. All rights reserved.

Fine Comunicato n.2083-46

Numero di Pagine: 6