

Informazione Regolamentata n. 1920-91-2020

Data/Ora Ricezione 02 Luglio 2020 18:09:18

MTA

Societa' Exor N.V.

Identificativo : 134583

Informazione

Regolamentata

Nome utilizzatore : EXORNVN01 - Caramellino

Tipologia : 2.2

Data/Ora Ricezione : 02 Luglio 2020 18:09:18

Data/Ora Inizio : 02 Luglio 2020 18:09:19

Diffusione presunta

Oggetto : Press release issued on behalf of Giano

Holding S.p.A

Testo del comunicato

Vedi allegato.

GIANO HOLDING S.p.A.

Mandatory tender offer on all the ordinary shares of GEDI Gruppo Editoriale S.p.A. launched by Giano Holding S.p.A.

Communication pursuant to article 41, paragraph 2, letter c) of the Consob Regulation adopted with resolution n. 11971 of 14 May 1999, as subsequently amended ("Issuers Regulation")

Giano Holding S.p.A. purchased 386,155 GEDI shares on the market

Turin, 02 July 2020 – With reference to the mandatory tender offer (the "Offer") launched by Giano Holding S.p.A. (the "Offeror"), pursuant to articles 102 and 106, paragraph 1, of the Legislative Decree of 24 February 1998, No. 58, as subsequently amended (the "TUF"), on all the ordinary shares of GEDI Gruppo Editoriale S.p.A. (the "Issuer" or "GEDI"), announced on 23 April 2020 by the Offeror pursuant to article 102, paragraph 1, of the TUF and to article 37 of the Issuers Regulation and the press release on the provisional results of the Offer announced on 30 June 2020 at the end of the acceptance period, we hereby communicate – pursuant to article 41, paragraph 2, letter c), of the Issuers Regulation – that on the date hereof the Offeror, through Mediobanca – Banca di Credito Finanziario S.p.A., executed the following share purchase transactions (ISIN Code IT0001398541):

Date	Modalities of the transaction	Type of the transaction	Number of Shares	Currency	Consideration per share
02/07/2020	MTA	Purchase	386,155	EUR	0.46

The text of this communication is available also on the website of the Issuer (www.gedispa.it), as well as on the website of the Global Information Agent (www.morrowsodali-transactions.com).

* * *

Giano Holding S.p.A.

Morrow Sodali S.p.A. - Global Information Agent

Toll free number: **800 595 470** (for calls from Italy, active on business days from 9:00 am to 6:00 pm, Italian time) and the telephone number **+39 06 97857653** (for calls from abroad, active on business days from 9:00 am to 6:00 pm, Italian time).

Fine Comunicato	n.1920-91
-----------------	-----------

Numero di Pagine: 3