



SPAFID CONNECT

Informazione Regolamentata n. 0032-22-2020	Data/Ora Ricezione 09 Luglio 2020 21:50:46	MTA
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Societa' : BANCA INTERMOBILIARE

Identificativo : 134828

Informazione
Regolamentata

Nome utilizzatore : BCAINTERMOBN04 - Catenacci

Tipologia : REGEM

Data/Ora Ricezione : 09 Luglio 2020 21:50:46

Data/Ora Inizio : 09 Luglio 2020 21:50:46

Diffusione presunta

Oggetto : Approvazione e pubblicazione prospetto offerta in opzione e ammissione negoziazioni delle azioni di nuova emissione rivenienti da aumento di capitale

Testo del comunicato

Vedi allegato.

COMUNICATO STAMPA

APPROVAZIONE E PUBBLICAZIONE DEL PROSPETTO RELATIVO ALL'OFFERTA IN OPZIONE E ALL'AMMISSIONE ALLE NEGOZIAZIONI DELLE AZIONI DI NUOVA EMISSIONE RIVENIENTI DALL'AUMENTO DI CAPITALE

Torino/Milano, 9 luglio 2020

Banca Intermobiliare di Investimenti e Gestioni S.p.A. ("**BANCA INTERMOBILIARE**" o la "**BANCA**") rende noto di aver ricevuto in data odierna l'autorizzazione dalla Consob alla pubblicazione del prospetto informativo (il "**PROSPETTO**") relativo all'offerta in opzione e all'ammissione alle negoziazioni delle azioni ordinarie di nuova emissione che verranno emesse nel contesto dell'aumento di capitale deliberato dal Consiglio di Amministrazione della Banca in data 27 gennaio e 7 luglio 2020, in esercizio parziale della delega conferita dall'Assemblea straordinaria degli azionisti del 22 novembre 2019 (l' "**OFFERTA IN OPZIONE**").

Facendo seguito a quanto comunicato in data 7 luglio 2020, si conferma pertanto il calendario dell'Offerta in Opzione nei termini che seguono:

- i diritti di opzione per la sottoscrizione delle azioni oggetto dell'Offerta in Opzione (i "**DIRITTI DI OPZIONE**") saranno esercitabili, a pena di decadenza, dal **13 LUGLIO 2020** al **28 LUGLIO 2020** (estremi inclusi); e
- i Diritti di Opzione saranno negoziabili sul Mercato Telematico Azionario, organizzato e gestito da Borsa Italiana S.p.A., dal **13 LUGLIO 2020** al **22 LUGLIO 2020** (estremi inclusi).

I Diritti di Opzione non esercitati entro la fine del periodo di offerta saranno offerti sul MTA, ai sensi dell'art. 2441, terzo comma, del Codice Civile. Le date delle sedute di borsa in cui saranno offerti i Diritti di Opzione verranno comunicate tramite specifico avviso.

Si segnala che, ai fini della quadratura dell'operazione, un azionista della Banca ha comunicato di rinunciare ai propri diritti di opzione con riferimento a n. 3 azioni Banca Intermobiliare e che, pertanto l'Offerta in Opzione avrà ad oggetto n. 943.386.377 azioni, ad un prezzo unitario di Euro 0,039 ciascuna e così per un controvalore complessivo dell'offerta pari a Euro 36.792.068,703.

Il Prospetto è a disposizione del pubblico in conformità alle applicabili disposizioni normative e regolamentari ed è disponibile presso la sede legale della Banca, in Torino, Via San Dalmazzo n. 15 e sul sito internet della Banca (www.bancaintermobiliare.com).

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Fine Comunicato n.0032-22

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