

Mandatory tender offer on all the ordinary shares of GEDI Gruppo Editoriale S.p.A.
launched by Giano Holding S.p.A.
Communication pursuant to article 41, paragraph 2, letter c) of the Consob Regulation adopted with
resolution n. 11971 of 14 May 1999, as subsequently amended (“Issuers Regulation”)

Giano Holding S.p.A. purchased 486,569 GEDI shares on the market

Turin, 17 July 2020 – With reference to the mandatory tender offer (the “**Offer**”) launched by Giano Holding S.p.A. (the “**Offeror**”), pursuant to articles 102 and 106, paragraph 1, of the Legislative Decree of 24 February 1998, No. 58, as subsequently amended (the “**TUF**”), on all the ordinary shares of GEDI Gruppo Editoriale S.p.A. (the “**Issuer**” or “**GEDI**”), announced on 23 April 2020 by the Offeror pursuant to article 102, paragraph 1, of the TUF and to article 37 of the Issuers Regulation and the press release on the procedure for the fulfilment of the Acquisition Obligation pursuant to article 108, paragraph 2, of the TUF announced, together with the final results of the Offer, on 3 July 2020, we hereby communicate – pursuant to article 41, paragraph 2, letter c), of the Issuers Regulation – that on the date hereof the Offeror, through Mediobanca – Banca di Credito Finanziario S.p.A., executed the following share purchase transactions (ISIN Code IT0001398541):

| Date | Modalities of the transaction | Type of the transaction | Number of Shares | Currency | Consideration per share |
|-------------|--------------------------------------|--------------------------------|-------------------------|-----------------|--------------------------------|
| 17/07/2020 | MTA | Purchase | 486,569 | EUR | 0.46 |

The text of this communication is available also on the website of the Issuer (www.gedispa.it), as well as on the website of the Global Information Agent (www.morrowsodali-transactions.com).

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Giano Holding S.p.A.

Morrow Sodali S.p.A. – Global Information Agent

Toll free number: **800 595 470** (for calls from Italy, active on business days from 9:00 am to 6:00 pm, Italian time) and the telephone number **+39 06 97857653** (for calls from abroad, active on business days from 9:00 am to 6:00 pm, Italian time).

Fine Comunicato n.1920-117

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