



SPAFID CONNECT

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Testo del comunicato

Vedi allegato.

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COMUNICATO STAMPA

PERFEZIONATO IL CO-INVESTIMENTO IN ENGINEERING INGEGNERIA INFORMATICA, LEADER NELLA FORNITURA DI SERVIZI INFORMATICI, SVILUPPO SOFTWARE E PIATTAFORME DIGITALI

Lussemburgo, 23 luglio 2020

Facendo seguito al comunicato stampa diffuso in data 2 luglio 2020, **NB Aurora S.A. SICAF-RAIF** ("**NB Aurora**"), quotata in Italia sul mercato MIV - Segmento Professionale ("MIV") organizzato e gestito da Borsa Italiana S.p.A., con l'obiettivo di acquisire partecipazioni di minoranza in PMI italiane di eccellenza non quotate, annuncia che in data odierna è avvenuto, a seguito dell'avveramento delle condizioni sospensive, il perfezionamento dell'accordo di co-investimento sottoscritto con NB Renaissance Partners che prevede l'acquisto da parte di NB Aurora di una quota indiretta pari a circa il 2,8% di Engineering Ingegneria Informatica S.p.A. ("**Engineering**"), leader nella fornitura di servizi informatici, sviluppo software e piattaforme digitali a supporto dei clienti nei loro progetti di trasformazione digitale. NB Aurora investe circa 20 milioni di euro di capitale, facendo integralmente ricorso a mezzi propri.

Il perfezionamento dell'accordo si inserisce nell'ambito del *closing* dell'operazione, annunciata al mercato in data odierna mediante la diffusione di un comunicato stampa, tramite la quale NB Renaissance Partners Holdings e fondi gestiti da Bain Capital hanno acquisito congiuntamente l'intero capitale sociale di Engineering.

NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia sul segmento MIV che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$357 miliardi in gestione (al 30 giugno 2020). Il target di investimento di NB Aurora sono PMI italiane di eccellenza, *leader* in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opera con un approccio di *active minority*, in un'ottica di *partnership* con gli imprenditori con un orizzonte temporale di medio-lungo termine.

Per ulteriori informazioni su NB Aurora:

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