



SPAFID CONNECT

Informazione Regolamentata n. 0032-27-2020	Data/Ora Ricezione 30 Luglio 2020 10:29:34	MTA
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Societa' : BANCA INTERMOBILIARE

Identificativo : 135504

Informazione
Regolamentata

Nome utilizzatore : BCAINTERMOBN03 - Catenacci

Tipologia : REGEM

Data/Ora Ricezione : 30 Luglio 2020 10:29:34

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Diffusione presunta

Oggetto : Aumento di capitale: conclusa in anticipo
l'offerta in borsa dei diritti di opzione non
esercitati

Testo del comunicato

Vedi allegato.

COMUNICATO STAMPA

AUMENTO DI CAPITALE: CONCLUSA IN ANTICIPO L'OFFERTA IN BORSA DEI DIRITTI DI OPZIONE NON ESERCITATI

Torino/Milano, 30 luglio 2020

Facendo seguito al comunicato stampa diffuso in data 28 luglio 2020 ed al relativo avviso pubblicato sul quotidiano Il Corriere della Sera ai sensi dell'art. 89 del regolamento approvato con delibera Consob n. 11971 del 14 maggio 1999, come successivamente modificato ed integrato, Banca Intermobiliare di Investimenti e Gestioni S.p.A. ("**BANCA INTERMOBILIARE**" o la "**BANCA**") rende noto che nel corso della prima seduta dell'offerta in Borsa tenutasi in data odierna risultano venduti tutti i n. 11.267.889 diritti di opzione non esercitati nel periodo di offerta (i "**DIRITTI INOPTATI**" o "**DIRITTI**"), che attribuiscono il diritto alla sottoscrizione di n. 15.244.791 azioni ordinarie di nuova emissione Banca Intermobiliare (le "**AZIONI**").

L'esercizio dei Diritti Inoptati acquistati nell'ambito dell'offerta in Borsa e, conseguentemente, la sottoscrizione delle Azioni dovranno essere effettuati, a pena di decadenza, entro e non oltre il terzo giorno di Borsa aperta successivo a quello di comunicazione della chiusura anticipata e, quindi, entro e non oltre il 4 agosto 2020.

I Diritti Inoptati saranno messi a disposizione degli acquirenti tramite gli intermediari autorizzati aderenti al sistema di gestione accentrata di Monte Titoli S.p.A. e potranno essere utilizzati per la sottoscrizione delle Azioni – aventi le stesse caratteristiche di quelle in circolazione e godimento regolare – al prezzo di Euro 0,039 per azione, nel rapporto di n. 23 Azioni ogni n. 17 Diritti.

Si ricorda che: (i) nel corso del periodo di offerta in opzione, iniziato il 13 luglio 2020 e conclusosi il 28 luglio 2020, sono stati esercitati n. 686.017.694 diritti di opzione e, quindi, risultano già sottoscritte n. 928.141.586 Azioni di nuova emissione, pari al 98,38% del totale delle Azioni offerte, per un controvalore complessivo pari a Euro 36.197.521,854; e (ii) il socio di maggioranza, Trinity Investments Designated Activity Company, in data 31 dicembre 2019 ha effettuato a sostegno della Banca versamenti in conto futuro aumento di capitale, in parte utilizzati per la sottoscrizione dei Diritti di Opzione allo stesso spettanti e, per la restante parte, da utilizzarsi per la sottoscrizione di tutto l'eventuale inoptato che dovesse risultare non sottoscritto dal mercato.

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Fine Comunicato n.0032-27

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