



# SPAFID CONNECT

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Diffusione presunta

Oggetto : Publication of extract of shareholders'  
agreement

*Testo del comunicato*

Vedi allegato.



Press release

Bologna, August 2, 2020

## Publication of extract of shareholders' agreement

On July 28, 2020 (the “**Signing Date**”), 4emme S.r.l., Alva S.p.A., Amca S.r.l., Cofiva S.A., Fariniundici S.p.A., Ipercubo S.r.l., Lefa S.r.l., Mefa S.r.l. and P.M. Investments S.r.l. (the “**Sofima Shareholders**”), SO.FI.M.A. Società Finanziaria Macchine Automatiche S.p.A. (“**Sofima**”) and May Holding S.à r.l., a newly-formed company advised by funds indirectly controlled by BC Partners (the “**Financial Sponsor**”) executed an investment and purchase agreement (the “**Investment and Purchase Agreement**”) for the acquisition by the Financial Sponsor of 188,792 shares of Sofima, representing 19.070% of the share capital of Sofima, from the Sofima Shareholders (the “**Acquisition**”), which will close upon the satisfaction of the conditions precedent provided in the Investment and Purchase Agreement (the “**Closing Date**”).

Sofima is the legally-controlling parent entity of I.M.A. Industria Macchine Automatiche S.p.A. (“**IMA**”), a publicly-traded company listed on the *Mercato Telematico Azionario* organized and managed by Borsa Italiana S.p.A., with an interest of approximately 51.594% of IMA’s share capital and 66.956% of IMA’s voting rights.

The Investment and Purchase Agreement contemplates the execution, on the Closing Date, of a shareholders agreement regulating, among other topics, the corporate governance of Sofima and IMA and limitations on share transfers (the “**Shareholders Agreement**”).

The Shareholders Agreement relates to all shares of Sofima, representing 100% of its share capital and, indirectly, 51.594% of IMA’s share capital and 66.956% of IMA’s voting rights.

The provisions of the Shareholders Agreement are relevant pursuant to article 122 TUF, paragraphs 1 and 5, letters a), b), c), d) and d-bis).

Pursuant to applicable laws and regulations, an extract of the Shareholders Agreement has been published on the website of I.M.A. Industria Macchine Automatiche S.p.A., section *Investors* at the address <https://ima.it/it/investitori/>.

The notice of publication of the extract of the Shareholders Agreement was also published on today’s date on the newspaper “*Il Sole 24 Ore*” (year 2020 No. 211).

**Founded in 1961, IMA is a world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, food, tea and coffee.** The Group has approximately 6,200 employees, of which approximately 2,400 abroad, and has 45 production plants in Italy, Germany, Switzerland, the United Kingdom, the United States, India, Malaysia, China and Argentina. IMA has an extensive sales network consisting of 29 branches with sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and Eastern European countries and more than 50 agencies covering a total of approximately 80 countries. **IMA S.p.A. has been listed on the Italian Stock Exchange since 1995 and in the STAR segment since 2001.** The following industrial companies are part of the Group: Atop S.p.A., Benhil GmbH, Ciemme S.r.l., Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Eurosicma S.p.A., Eurotekna S.r.l., Hassia Packaging Pvt. Ltd., Ilapak International SA, Ilapak Italia S.p.A., Ilapak (Beijing) Packaging Machinery Co. Ltd., IMA Automation Malaysia Sdn. Bhd., IMA Automation USA Inc., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA Life (Shanghai) Pharmaceutical Machinery Co. Ltd., IMA MAI S.A., IMA Medtech Switzerland S.A., IMA North America Inc., IMA-PG India Pvt. Ltd., IMA Swiftpack Ltd., Perfect Pack S.r.l., Petroncini Impianti S.p.A., PharmaSiena Service S.r.l., Spreafico Automation S.r.l., Tecmar S.A., Teknoweb Converting S.r.l., Telerobot S.p.A., Tissue Machinery Company S.p.A., Valley Tissue Packaging Inc.

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[www.ima.it](http://www.ima.it) (Investor Relations section)

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