

Informazione Regolamentata n. 0481-66-2020

Data/Ora Ricezione 05 Agosto 2020 16:04:58

MTA - Star

Societa' : El.En.

Identificativo : 135919

Informazione

Regolamentata

Nome utilizzatore : ELENN01 - Romagnoli

Tipologia : REGEM; 3.1

Data/Ora Ricezione : 05 Agosto 2020 16:04:58

Data/Ora Inizio : 05 Agosto 2020 16:04:58

Diffusione presunta

Oggetto : Communication of changes to the El.En.'s

share capital

Testo del comunicato

Vedi allegato.



3.1 REGEM

Press release

MODEL 1

COMMUNICATION OF CHANGES TO THE EL.EN.'S SHARE CAPITAL

Firenze, August 5th, 2020 - El.En. SpA, leader on the laser market and listed on the Italian Stock Exchange managed by Borsa Italiana, hereby gives notice of the changed amount of its share capital pursuant to art. 85-bis Consob Issuers' Regulation.

Following the exercise by some of the beneficiaries of the 2016-2025 Stock Option Plan approved by the Board of Directors on September 13th, 2016 of the options assigned to them for the subscription of newly issued ordinary shares, the company issued in the period included between July 22th, 2020 and August 4th, 2020, n. 500 ordinary shares for an amount of nominal euro 65,00.

Therefore, as of August 4th, 2020 the El.En.'s share capital amounts to euro 2.547.684,36 equal to n. 19.597.572 ordinary shares.

Today the certificate of the share capital increase has been filed with the Companies House.

TAB. 1 – PAID UP EL.EN. SHARE CAPITAL

| | CURRENT | SHARE | CAPITAL | PREVIOUS | SHARE | CAPITAL |
|---|--------------|--------------|--------------------|--------------|--------------|-----------------------|
| | Euros | n. of shares | nominal unit value | Euros | n. of shares | nominal unit value |
| | | | value | | | value |
| Total of which: | 2.547.684,36 | 19.597.572 | 0,13 | 2.547.619,36 | 19.597.072 | 0,13 |
| Ordinary shares (full rights) coupon number in progress: 4 | 2.547.684,36 | 19.597.572 | 0,13 | 2.547.619,36 | 19.597.072 | 0,13 |

Moreover, El.En. hereby gives notice that the amended Articles of Association has been deposited to the Companies House and that it is now available at the Company's registered office in Calenzano, at Borsa Italiana s.p.a., published on the Company's website www.elengroup.com, Sec. "Investor Relations / Governance / By laws and regulations" and on the authorized storage website www.emarketstorage.com.



El.En., an Italian company, is the parent of a high-.tech industrial group operating in the optoelectronics sector. Based on proprietary technology and multidisciplinary know-how, the El.En Group manufactures laser sources (gas, semiconductor, solid-state and liquid) and innovative laser systems for medical and industrial applications. The El.En. Group is the laser market leader in Italy and among the top operators in Europe. It designs, manufactures and sells worldwide:

- Medical laser equipment used in dermatology, cosmetics, physiotherapy, dentistry and gynecology;
- Industrial laser systems for applications ranging from cutting, marking and welding metals, wood, plastic and glass to decorating leather and textiles and restoring/conserving artwork;
- Laser systems for scientific research

EL.EN has been listed on the Star (MTA) of Borsa Italiana. Its market capitalization amounts to Euro 442 million.

Cod. ISIN: IT0005188336

Code: ELN Listed on MTA

Mkt cap.: 442 of euro Cod. Reuters: ELN.MI Cod. Bloomberg: ELN IM

For further information:

El.En S.p.A.

Investor Relations
Enrico ROMAGNOLI - finance@elen.it
Tel. +39 055 8826807

Polytems HIR

Financial Communication, IR and Press Office
Bianca FERSINI MASTELLONI - <u>b.fersini@polytemshir.it</u>
Paolo SANTAGOSTINO - <u>p.santagostino@polytemshir.it</u>
Silvia MARONGIU - <u>s.marongiu@polytemshir.it</u>
Tel. +39 06-69923324

| Fine | Comunicato | n.0481-66 |
|------|------------|-----------|
|------|------------|-----------|

Numero di Pagine: 4