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CONNECT

Informazione Regolamentata n. 1967-57-2020	Data/Ora Ricezione 08 Settembre 2020 20:12:59	MTA
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Societa' : doValue S.p.A.
Identificativo : 136729
Informazione
Regolamentata
Nome utilizzatore : DOVALUEN01 - Fabio Ruffini
Tipologia : REGEM
Data/Ora Ricezione : 08 Settembre 2020 20:12:59
Data/Ora Inizio : 08 Settembre 2020 20:13:00
Diffusione presunta
Oggetto : doValue S.p.A.: merger of doSolutions
S.p.A. in doValue S.p.A.- Notice pursuant
to Section 84 of the Regulation of the
Issuers

Testo del comunicato

Vedi allegato.

Press releases

Notice pursuant to Section 84 of the Regulation implementing Italian Legislative Decree No. 58/1998 concerning the issuers

(adopted by CONSOB under resolution No. 11971 of 14 May 1999, as amended)

doValue S.p.A.: merger of doSolutions S.p.A. in doValue S.p.A.

Rome, August 8th, 2020 – Hereby notice is given that - as the Company has not received any request by the shareholders for calling the Shareholders' meeting pursuant to article 2505, paragraph 3 of the Italian Civil Code - on September 7th, 2020 the Board of Directors of doValue S.p.A., pursuant to article 17 of the By-laws, by deed of Notary Public Salvatore Mariconda, adopted the resolution concerning the approval of the merger of doSolutions S.p.A. in doValue S.p.A. with relative filing of the minutes in the Companies Register.

The minutes of doValue and doSolutions Board of Directors' has been made available at the company's registered office as well as on the authorized storage mechanism eMarket Storage – pursuant to the applicable laws – and may also be consulted on the website www.dovalue.it

Any further information may be requested by sending an e-mail to the following address: coraffairs@dovalue.it.

doValue S.p.A.

doValue, formerly doBank S.p.A., is the leading operator in Southern Europe in credit management and real estate services for banks and investors. Present in Italy, Spain, Portugal, Greece and Cyprus, doValue has some 20 years of industry experience and manages assets of more than €130 billion (gross book value) with over 2,350 employees and an integrated range of services: special servicing of NPLs, UTPs, early arrears and performing positions, real estate servicing, master servicing, data processing and provision and other ancillary services. doValue is listed on the Electronic Stock Market (Mercato Telematico Azionario) operated by Borsa Italiana S.p.A. and, including the acquisition of Altamira Asset Management, recorded gross revenues in 2019 of about €364 million with an EBITDA margin of 39%.

Contacts

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doValue S.p.A.

già doBank S.p.A.

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Sede Legale in Verona, Viale dell'Agricoltura, 7 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260
Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato.

Fine Comunicato n.1967-57

Numero di Pagine: 3