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Diffusione presunta

Oggetto : IMA announces the conferral of powers to call the Ordinary Shareholders' Meeting for the appointment of the new Board of Directors

Testo del comunicato



Press release

Bologna, 11 September 2020

**IMA announces the conferral of powers to call
the Ordinary Shareholders' Meeting for the appointment
of the new Board of Directors following the conditional
resignation of the majority of directors**

**IMA approves the merger plan
to absorb Corazza S.p.A., a wholly-owned subsidiary**

The Board of Directors of IMA S.p.A., world leader in the production of automatic packaging machines, met today under the chairmanship of **Alberto Vacchi** and acknowledged the resignation of the majority of IMA's directors, suspended pending closure of the operation announced on 28 July 2020.

Their resignations have been offered in accordance with the provisions of the Investment and Sale Agreement and the related shareholders' agreements and will result in the forfeiture of the entire Administrative Body at the closing date.

Powers have therefore been conferred on the Chairman to convene the Ordinary Shareholders' Meeting, which will be called to appoint the new Board of Directors, establishing the number of members, the duration of their mandate and their remuneration.

The Shareholders' Meeting, which will presumably be held by the end of October 2020, will be convened under the terms and conditions laid down in the applicable legislation.

Absorption of Corazza S.p.A. by IMA S.p.A.

As part of the programme to simplify the corporate structure, the Board of Directors of IMA S.p.A. approved the draft merger plan for **IMA S.p.A.** to absorb its wholly-owned subsidiary **Corazza S.p.A.**, based in Bologna, world leader in the production of packaging machines for stock cubes, processed cheese, butter, margarine and yeast.

The merger will help simplify the IMA Group's corporate structure and optimise management of the related cash flows.

The operation will be implemented by taking as a point of reference **Corazza's** accounts and **IMA's** half-year financial report at 30 June 2020.

Founded in 1961, IMA is a world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, food, tea and coffee. The Group has approximately 6,200 employees, of which approximately 2,400 abroad, and has 45 production plants in Italy, Germany, Switzerland, the United Kingdom, the United States, India, Malaysia, China and Argentina. IMA has an extensive sales network consisting of 29 branches with sales and service in Italy, France, Switzerland, the United Kingdom, Germany, Austria, Spain, Poland, Israel, Russia, the United States, India, China, Malaysia, Thailand and Brazil, representative offices in Central and Eastern European countries and more than 50 agencies covering a total of approximately 80 countries. **IMA S.p.A. has been listed on the Italian Stock Exchange since 1995 and in the STAR segment since 2001.** The following industrial companies are part of the Group: Atop S.p.A., Benhil GmbH, Ciemme S.r.l., Co.ma.di.s. S.p.A., Corazza S.p.A., Delta Systems & Automation Inc., Eurosicma S.p.A., Eurotekna S.r.l., Ilapak International SA, Ilapak Italia S.p.A., Ilapak (Beijing) Packaging Machinery Co. Ltd., IMA Automation Malaysia Sdn. Bhd., IMA Automation USA Inc., IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA Life (Shanghai) Pharmaceutical Machinery Co. Ltd., IMA MAI S.A., IMA Medtech Switzerland S.A., IMA North America Inc., IMA-PG India Pvt. Ltd., IMA Swiftpack Ltd., Perfect Pack S.r.l., Petroncini Impianti S.p.A., PharmaSiena Service S.r.l., Record S.p.A., Spreafico Automation S.r.l., Tecmar S.A., Teknoweb Converting S.r.l., Telerobot S.p.A., Tissue Machinery Company S.p.A., Valley Tissue Packaging Inc.

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