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Informazione Regolamentata n. 2083-61-2020	Data/Ora Ricezione 07 Ottobre 2020 21:10:09	MIV - Azioni
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Societa' : NB AURORA SA SICAF-RAIF
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Testo del comunicato

Vedi allegato.

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COMUNICATO STAMPA

OPERAZIONE DI AUMENTO DI CAPITALE SOCIALE

Nel corso del periodo di offerta in opzione, prima fase dell'operazione di aumento del capitale sociale in corso, sono stati esercitati n. 3.449.115 diritti pari a n. 3.449.115 azioni ordinarie di Classe A di nuova emissione, corrispondenti a circa il 23% dell'aumento di capitale, per un controvalore pari a circa Euro 34,5 milioni

La seconda fase dell'aumento di capitale sociale prevede il collocamento di massime n. 11.550.885 azioni ordinarie di Classe A riservato esclusivamente a investitori qualificati, che si terrà tra il 19 ottobre 2020 e il 3 novembre 2020

Lussemburgo, 7 Ottobre 2020

Facendo seguito ai comunicati stampa pubblicati in data 16 e 17 settembre 2020, NB Aurora S.A. SICAF RAIF ("NB Aurora" o la "Società") annuncia che, in relazione al proprio aumento di capitale mediante offerta in opzione fino a massimi Euro 150 milioni con emissione di massime n. 15.000.000 nuove azioni ordinarie di Classe A (le "Nuove Azioni"), nel corso del periodo di offerta in opzione, iniziato il 21 settembre 2020 e conclusosi il 7 ottobre 2020 (l'"Offerta in Opzione"), sono stati esercitati n. 3.449.115 diritti di opzione (i "Diritti"). La Società emetterà n. 3.449.115 Nuove Azioni, corrispondenti a circa il 23% delle Nuove Azioni oggetto dell'aumento di capitale, per un controvalore pari a circa Euro 34,5 milioni.

Tali Nuove Azioni saranno negoziate sul Mercato degli *Investment Vehicles* – Segmento Professionale, organizzato e gestito da Borsa Italiana S.p.A. ("MIV – Segmento Professionale"), al pari delle azioni ordinarie di Classe A in circolazione della Società.

La seconda fase dell'aumento di capitale sociale prevede il collocamento di massime n. 11.550.885 Nuove Azioni riservato esclusivamente a investitori qualificati che si terrà tra il 19 ottobre 2020 e il 3 novembre

2020, al medesimo prezzo di sottoscrizione delle Nuove Azioni nel corso dell'Offerta in Opzione (*i.e.*, Euro 10,00 per azione).

Il prospetto informativo relativo all'ammissione alle negoziazioni sul MIV – Segmento Professionale delle Nuove Azioni è pubblicato in formato elettronico sul sito *internet* del *Luxembourg Stock Exchange* e sul sito *internet* della Società, dove è disponibile anche una traduzione in italiano della nota di sintesi del prospetto informativo.

Nell'ambito dell'operazione IMI - Intesa Sanpaolo, agisce con il ruolo di *Global Coordinator* e *Joint Bookrunner* e UBI Banca agisce con il ruolo di *Joint Bookrunner*.

NB Aurora

NB Aurora è il primo veicolo di permanent capital quotato in Italia sul segmento MIV che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$357 miliardi in gestione (al 30 giugno 2020). Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opera con un approccio di active minority, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine.

Per ulteriori informazioni su NB Aurora:

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