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2020

*Testo del comunicato*

Vedi allegato.

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## **PRESS RELEASE**

### **SHARE CAPITAL INCREASE**

**During the rights offering period, first phase of the ongoing share capital increase, no. 3,449,115 rights have been exercised equal to no. 3,449,115 new Class A ordinary shares, corresponding approximately to 23% of the share capital increase, for an amount of ca. Euro 34.5 million**

**During the second phase of the share capital increase a total of maximum no. 11,550,885 new Class A ordinary shares will be offered through a private placement to qualified investors only, between 19 October 2020 and 3 November 2020**

*Luxembourg, 7 October 2020*

Following the press releases published on 16 and 17 September 2020, NB Aurora S.A. SICAF RAIF ("NB Aurora" or the "Company") announces that, in relation to its share capital increase consisting in an offering with preferential subscription rights up to Euro 150 million through the issuance of maximum no. 15,000,000 new Class A ordinary shares (the "New Shares"), during the rights offering period, which started on 21 September 2020 and ended on 7 October 2020 (the "Rights Offering"), no. 3,449,115 rights (the "Rights") have been exercised. The Company will issue no. 3,449,115 New Shares, corresponding approximately to 23% of the New Shares arising from the share capital increase, for an amount of ca. Euro 34.5 million.

Such New Shares will be traded on the Market for Investment Vehicles – Professional Segment, organized and managed by Borsa Italiana S.p.A. ("MIV – Professional Segment"), as well as the existing Class A ordinary shares of the Company.

During the second phase of the share capital increase a total of maximum no. 11,550,885 New Shares will be offered through a private placement to qualified investors only between 19 October 2020 and 3

November 2020, at the same subscription price for New Shares of the Rights Offering (*i.e.*, Euro 10.00 per share).

The Prospectus for the admission to trading on the MIV – Professional Segment of the New Shares is published in electronic form on the website of the Luxembourg Stock Exchange and on the website of the Company, where it's available also an Italian translation of the Summary.

The Company is advised by IMI - Intesa Sanpaolo, acting as Global Coordinator and Joint Bookrunner and UBI Banca, acting as Joint Bookrunner.

### **NB Aurora**

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, private, independent, employee-owned investment manager, with \$357 billion AUM (as of 30 June 2020). The investment target includes those top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team will operate with an active minority approach, to partner with entrepreneurs with a medium-long term horizon.

### **For further information on NB Aurora:**

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NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds. The information in this document does not constitute investment advice or an investment recommendation and is only a brief summary of certain key aspects of the fund.

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