

Informazione Regolamentata n. 2083-63-2020		Data/Ora Ricezione 08 Ottobre 2020 14:54:26	MIV - Azioni			
Societa'	:	NB AURORA SA SI	CAF-RAIF			
Identificativo Informazione Regolamentata	:	137882				
Nome utilizzatore	:	<sup>:</sup> NBAURORAN03 - FRANCESCO MOGLIA				
Tipologia	:	REGEM				
Data/Ora Ricezione	:	08 Ottobre 2020 14:	54:26			
Data/Ora Inizio Diffusione presunta	:	08 Ottobre 2020 14:	54:28			
Oggetto	:	CS nuova composizione del capitale sociale post aucap offerta in opzione				
Testo del comunicato						

Vedi allegato.



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## **COMUNICATO STAMPA**

## NB Aurora S.A. SICAF-RAIF: nuova composizione del capitale sociale

### Lussemburgo, 8 ottobre 2020

NB Aurora S.A. SICAF-RAIF ("**NB Aurora**" o la "**Società**"), comunica il nuovo ammontare del proprio capitale sociale, debitamente registrato a mezzo di atto notarile stipulato in data odierna, a seguito dell'emissione delle n. 3.449.115 azioni ordinarie di Classe A sottoscritte nel corso dell'offerta in opzione conclusasi in data 7 ottobre 2020, nel contesto dell'aumento di capitale sociale approvato dal Consiglio di Amministrazione della Società in data 16 settembre 2020.

La Società riporta di seguito la nuova composizione del proprio capitale sociale, interamente sottoscritto e versato:

	Capita	le sociale att	tuale	Capitale sociale precedente			
	Euro	N. azioni	Valore	Euro	N. azioni	Valore	
			nominale			nominale	
Totale di cui:	186.041.150,00	18.649.115	Senza valore	151.550.000,00	15.200.000	Senza valore	
			nominale			nominale	
Azioni ordinarie di	184.491.150,00	18.449.115	Senza valore	150.000.000,00	15.000.000	Senza valore	
Classe A			nominale			nominale	
(godimento regolare:							
01.01.2020)							
cedola in corso n.:							
non applicabile							
Azioni ordinarie di	1.500.000,00	150.000	Senza valore	1.500.000,00	150.000	Senza valore	
Classe B (godimento			nominale			nominale	
regolare: 01.01.2020)							
cedola in corso n.:							



non applicabile						
Azioni speciali	50.000,00	50.000	Senza valore	50,000.00	50,000	Senza valore
(godimento regolare:			nominale			nominale
01.01.2020)						
cedola in corso n.:						
non applicabile						

Lo statuto sociale, con indicazione del nuovo capitale sociale di cui sopra, è disponibile sul sito *internet* della Società (www.nbaurora.com).

#### NB Aurora

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, private, independent, employee-owned investment manager, with \$357 billion AUM (as of 30 June 2020). The investment target includes those top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team will operate with an active minority approach, to partner with entrepreneurs with a medium-long term horizon.

#### Per ulteriori informazioni su NB Aurora:

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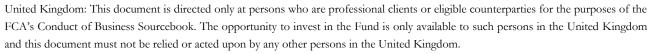
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