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CONNECT

Informazione Regolamentata n. 2083-64-2020	Data/Ora Ricezione 08 Ottobre 2020 14:55:44	MIV - Azioni
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Societa' : NB AURORA SA SICAF-RAIF  
Identificativo : 137883  
Informazione  
Regolamentata  
Nome utilizzatore : NBAURORAN03 - FRANCESCO MOGLIA  
Tipologia : REGEM  
Data/Ora Ricezione : 08 Ottobre 2020 14:55:44  
Data/Ora Inizio : 08 Ottobre 2020 14:55:45  
Diffusione presunta  
Oggetto : PR changes in the share capital post SCI  
rights offering

*Testo del comunicato*

Vedi allegato.

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**PRESS RELEASE**

**NB Aurora S.A. SICAF-RAIF: new composition of the share capital**

*Luxembourg, 8 October 2020*

NB Aurora S.A. SICAF-RAIF ("**NB Aurora**" or the "**Company**"), announces the new issued share capital, duly registered by notarial deed executed on the date hereof, following the issuance of the no. 3,449,115 Class A ordinary shares subscribed during the rights offering ended on 7 October 2020, within the share capital increase approved by the Company's Board of Directors on 16 September 2020.

The Company hereby notifies the new composition of the fully paid-up share capital:

	Current share capital			Previous share capital		
	Euro	No. of shares	Par value	Euro	No. of shares	Par value
Total of which:	186,041,150.00	18,649,115	Without par value	151,550,000.00	15,200,000	Without par value
Class A ordinary shares (regular entitlement: 01.01.2020) current coupon no.: not applicable	184,491,150.00	18,449,115	Without par value	150,000,000.00	15,000,000	Without par value
Class B ordinary shares (regular entitlement: 01.01.2020) current coupon no.: not applicable	1,500,000.00	150,000	Without par value	1,500,000.00	150,000	Without par value

Special shares (regular entitlement: 01.01.2020) current coupon no.: not applicable	50,000.00	50,000	Without par value	50,000.00	50,000	Without par value
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The Articles of Association, with the new abovementioned share capital, is available on the corporate website of the Company ([www.nbaurora.com](http://www.nbaurora.com)).

### **NB Aurora**

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, private, independent, employee-owned investment manager, with \$357 billion AUM (as of 30 June 2020). The investment target includes those top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team will operate with an active minority approach, to partner with entrepreneurs with a medium-long term horizon.

### **For further information on NB Aurora:**

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