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CONNECT

Informazione Regolamentata n. 0077-61-2020	Data/Ora Ricezione 12 Ottobre 2020 16:57:01	MTA
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Societa' : BUZZI UNICEM

Identificativo : 137989

Informazione  
Regolamentata

Nome utilizzatore : BUZZIN01 - Giovanni Buzzi

Tipologia : REGEM

Data/Ora Ricezione : 12 Ottobre 2020 16:57:01

Data/Ora Inizio : 12 Ottobre 2020 16:57:02

Diffusione presunta

Oggetto : Extract of the notice of call of the  
Extraordinary and Ordinary Shareholders'  
Meeting convened on November 19, 2020

*Testo del comunicato*

Vedi allegato.

**BUZZI UNICEM SpA**  
**Registered Office: Via Luigi Buzzi 6 – Casale Monferrato (AL)**  
**Share capital: Euro 123,636,658.80 fully paid up**  
**Company Register of Alessandria: 00930290044**

## **EXTRACT OF THE NOTICE OF CALL OF THE EXTRAORDINARY AND ORDINARY SHAREHOLDERS' MEETING**

(pursuant to Article 125-bis, paragraph 1 of the Legislative Decree no. 58/1998)

Ordinary Shareholders of Buzzi Unicem SpA are convened to an Extraordinary and Ordinary Shareholders' Meeting to be held at the registered office in Casale Monferrato (Alessandria) – Via Luigi Buzzi no. 6, on November 19, 2020 at 10:00 a.m., in single call, to resolve on the following

### **AGENDA**

#### **Extraordinary Session**

- Mandatory conversion of savings shares into ordinary shares and contextual removal of the indication of the unit par value of the shares of Buzzi Unicem SpA from the by-laws. Removal of article 6 (with consequent renumbering of the subsequent articles of the by-laws and related references in the current articles 11, 23 and 31) and amendment of the current articles 5, 7, 8, 25 and 28 of the by-laws. Pertinent and related resolutions.

#### **Ordinary Session**

- Distribution of an extraordinary dividend subject to the execution of the mandatory conversion of savings shares into ordinary shares referred to in the extraordinary session. Pertinent and related resolutions.

Information on the share capital, as well as information concerning terms and conditions for:

- attendance and voting at the Shareholders' Meeting (please note that the "record date" is November 10, 2020) which may only take place through the Representative Appointed by the Company (Computershare S.p.A.),
- the right to include additional items on the Meeting's Agenda, to submit new resolution proposals and the right to submit questions about the items on the Agenda,
- the availability of reports on the items on the Agenda and the documentation for the Shareholders' Meeting, are indicated in the notice of call available on the Company's website [www.buzziunicem.com](http://www.buzziunicem.com) ("Investors"/"Shareholders' Meetings" section).

Please note that, in order to minimize the risks associated with the spread of the COVID-19 health emergency and in light of the extension of the epidemiological emergency, Buzzi Unicem SpA has decided to make use of the option - as per Article 106, paragraph 4, of Decree Law no. 18 of 17 March 2020 and Article 71 of Decree Law no. 104 of 14 August 2020 - to provide that the attendance and exercise of voting rights in the Shareholders' Meeting shall take place exclusively through Computershare S.p.A., Representative Appointed by the Company.

On behalf of the Board of Directors  
The Chairman  
Veronica Buzzi

Fine Comunicato n.0077-61

Numero di Pagine: 3