



SPAFID  
CONNECT

Informazione Regolamentata n. 2083-67-2020	Data/Ora Ricezione 02 Novembre 2020 18:33:45	MIV - Azioni
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Societa' : NB AURORA SA SICAF-RAIF  
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Informazione  
Regolamentata  
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Diffusione presunta  
Oggetto : Press release Extension of the private  
placement period

*Testo del comunicato*

Vedi allegato.

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**PRESS RELEASE**

**SHARE CAPITAL INCREASE TRANSACTION: THE PRIVATE  
PLACEMENT PERIOD HAS BEEN EXTENDED UNTIL 6 NOVEMBER  
2020**

*Luxembourg, 2 November 2020*

Following the press releases published on 16 September 2020 and 7 October 2020, NB Aurora S.A. SICAF RAIF ("**NB Aurora**" or the "**Company**") announces that, in relation to its share capital increase consisting in an offering with preferential subscription rights up to Euro 150 million (the "**Share Capital Increase**") through the issuance of maximum no. 15,000,000 new Class A ordinary shares (the "**New Shares**"), the final term of the private placement to qualified investors only (the "**Private Placement**") of the New Shares not subscribed during the preferential subscription rights offering period, initially expected on 3 November 2020 has been extended - at the same terms and conditions - to 6 November 2020.

The Company will communicate the number of New Shares having been subscribed during the Private Placement and thus the overall number of the New Shares subscribed in connection with the Share Capital Increase via a press release on its website on or around 9 November 2020. Trading in on the Market for Investment Vehicles – Professional Segment, organized and managed by Borsa Italiana S.p.A., of the New Shares having been subscribed during the Private Placement is expected to begin on 10 November 2020.

The Company is advised by IMI - Intesa Sanpaolo, acting as Global Coordinator and Joint Bookrunner and UBI Banca, acting as Joint Bookrunner.

**NB Aurora**

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, private,

independent, employee-owned investment manager, with \$357 billion AUM (as of 30 June 2020). The investment target includes those top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team will operate with an active minority approach, to partner with entrepreneurs with a medium-long term horizon.

**For further information on NB Aurora:**

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This document is addressed to professional clients only.

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NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds. The information in this document does not constitute investment advice or an investment recommendation and is only a brief summary of certain key aspects of the fund.

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