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<i>Testo del comunicato</i>
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Vedi allegato.

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## **COMUNICATO STAMPA**

### **NB AURORA: CONCLUSA L'OPERAZIONE DI AUMENTO DI CAPITALE PER UN TOTALE DI CIRCA EURO 93,5 MILIONI**

#### **LE RISORSE FINANZIARIE RACCOLTE POTRANNO ESSERE UTILIZZATE PER PERFEZIONARE ULTERIORI INVESTIMENTI IN PMI ECCELLENTI NON QUOTATE IN AGGIUNTA ALLE 6 OPERAZIONI DI INVESTIMENTO GIÀ EFFETTUATE DALLA QUOTAZIONE**

*Lussemburgo, 6 novembre 2020*

Facendo seguito ai comunicati stampa pubblicati in data 16 settembre, 7 ottobre e 2 novembre 2020, NB Aurora S.A. SICAF RAIF ("NB Aurora" o la "Società") annuncia che, in relazione al proprio aumento di capitale, nel corso del collocamento riservato esclusivamente a investitori qualificati (il "Collocamento Riservato") sono state sottoscritte ulteriori n. 5.904.000 nuove azioni ordinarie di Classe A, per un controvalore pari a circa Euro 59 milioni.

Tali nuove azioni saranno negoziate sul Mercato degli *Investment Vehicles* – Segmento Professionale, organizzato e gestito da Borsa Italiana S.p.A. ("MIV – Segmento Professionale"), al pari delle azioni ordinarie di Classe A in circolazione della Società.

Considerando anche le n. 3.449.115 azioni ordinarie di Classe A sottoscritte nel corso dell'offerta in opzione, l'aumento di capitale risulta sottoscritto complessivamente per un controvalore pari a circa Euro 93,5 milioni. NB Aurora ha potuto contare sul forte *commitment* di primari investitori istituzionali che hanno sostenuto la filosofia di investimento a supporto di piccole e medie imprese italiane con progetti di crescita credibili e sostenibili.

A seguito dell'emissione delle nuove azioni collocate durante il Collocamento Riservato, prevista per il 10 novembre 2020, il *net asset value* (NAV) di NB Aurora al 30 giugno 2020, *adjusted* per effetto dei suddetti risultati dell'aumento di capitale, sarà pari a Euro 249.583.060 e il NAV per azione sarà pari a Euro 10,1650 (calcolato su un numero totale di azioni post aumento di capitale pari a 24.553.115).

Dalla sua quotazione del maggio 2018, NB Aurora ha perfezionato 6 operazioni di investimento e 10 di disinvestimento generando robusti *capital gain* e dividendi.

Il successo dell'aumento di capitale, in un contesto di incertezza dei mercati, testimonia l'apprezzamento da parte degli investitori della strategia di investimento a lungo termine di NB Aurora, investitore paziente e partner industriale a supporto dell'imprenditore.

Nell'ambito dell'operazione, IMI - Intesa Sanpaolo, ha agito con il ruolo di *Global Coordinator* e *Joint Bookrunner* e UBI Banca ha agito con il ruolo di *Joint Bookrunner*.

### **NB Aurora**

NB Aurora è il primo veicolo di permanent capital quotato in Italia sul segmento MIV che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$357 miliardi in gestione (al 30 giugno 2020). Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opera con un approccio di active minority, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine.

### **Per ulteriori informazioni su NB Aurora:**

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