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CONNECT

Informazione Regolamentata n. 2083-69-2020	Data/Ora Ricezione 06 Novembre 2020 21:54:35	MIV - Azioni
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Societa' : NB AURORA SA SICAF-RAIF
Identificativo : 138921
Informazione
Regolamentata
Nome utilizzatore : NBAURORAN03 - FRANCESCO MOGLIA
Tipologia : REGEM
Data/Ora Ricezione : 06 Novembre 2020 21:54:35
Data/Ora Inizio : 06 Novembre 2020 21:54:36
Diffusione presunta
Oggetto : PR - private placement results

<i>Testo del comunicato</i>

Vedi allegato.

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PRESS RELEASE

**NB AURORA COMPLETED ITS CAPITAL INCREASE RAISING CA. 93.5
MILLION EUROS**

**THE NEW FINANCIAL RESOURCES MAY BE USED TO FURTHER
INVEST IN EXCELLENT UNLISTED SMES IN ADDITION TO THE
6 TRANSACTIONS COMPLETED SINCE LISTING**

Luxembourg, November, 6 2020

Following the press releases published on 16 September, 7 October and 2 November 2020, NB Aurora S.A. SICAF RAIF ("**NB Aurora**" or the "**Company**") announces that, in relation to its share capital increase during the private placement to qualified investors (the "**Private Placement**"), a further 5,904,000 Class A ordinary new shares have been subscribed, for a total value of about €59 million.

Such new shares will be traded on the Market for Investment Vehicles – Professional Segment, organized and managed by Borsa Italiana S.p.A. ("**MIV – Professional Segment**"), as well as the existing Class A ordinary shares of the Company.

Considering also the no. 3,449,115 Class A ordinary new shares subscribed during the rights offering period, the capital increase was subscribed for a total of approximately 93.5 million Euros. NB Aurora attracted strong commitment from leading institutional investors who support the investment philosophy designed to finance small and medium-sized Italian companies with reliable and sustainable growth projects.

Further to the issuance of the new shares placed during the Private Placement, expected for 10 November 2020, the net asset value (NAV) of NB Aurora at 30 June 2020, adjusted for the above mentioned results of the share capital increase, will be equal to Euro 249,583,060 and the NAV per share will be equal to Euro 10.1650 (based on a total of 24,553,115 shares, as a result of the capital increase).

Since its listing in May 2018, NB Aurora has completed 6 investment transactions and 10 divestments, generating robust capital gains and dividends.

The success of the share capital increase, in such uncertain market conditions, underlines investors' appreciation for NB Aurora's long-term investment strategy, as a patient investor and industrial partner supporting the entrepreneur.

The Company is advised by IMI - Intesa Sanpaolo, acting as Global Coordinator and Joint Bookrunner and UBI Banca, acting as Joint Bookrunner.

NB Aurora

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, private, independent, employee-owned investment manager, with \$357 billion AUM (as of 30 June 2020). The investment target includes those top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team will operate with an active minority approach, to partner with entrepreneurs with a medium-long term horizon.

For further information on NB Aurora:

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This document is addressed to professional clients only.

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NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds. The information in this document does not constitute investment advice or an investment recommendation and is only a brief summary of certain key aspects of the fund.

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Fine Comunicato n.2083-69

Numero di Pagine: 5