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Oggetto : CS NB AURORA - Nuova composizione
capitale sociale 10.11.20

Testo del comunicato

Vedi allegato.

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COMUNICATO STAMPA

NB AURORA: NAV A CIRCA 250 MILIONI DI EURO

**AL VIA LA NEGOZIAZIONE SUL MIV PROFESSIONAL DELLE NUOVE
AZIONI SOTTOSCRITTE NEL CORSO DEL COLLOCAMENTO
RISERVATO**

NUOVA COMPOSIZIONE DEL CAPITALE SOCIALE

Lussemburgo, 10 novembre 2020

A seguito della chiusura dell'aumento di capitale annunciata a mezzo di comunicato stampa diffuso lo scorso 6 novembre 2020, NB Aurora rende noto che in data odierna ha avuto inizio sul Mercato degli *Investment Vehicles* – Segmento Professionale, organizzato e gestito da Borsa Italiana S.p.A., la negoziazione delle n. 5.904.000 nuove azioni ordinarie di Classe A sottoscritte nel corso del collocamento riservato esclusivamente a investitori qualificati.

Si ricorda che il *net asset value* (NAV) di NB Aurora al 30 giugno 2020, *adjusted* per effetto dei risultati dell'aumento di capitale, è pari a Euro 249.583.060 e il NAV per azione risulta pari a Euro 10,1650 (calcolato su un numero totale di azioni *post* aumento di capitale pari a 24.553.115).

NB Aurora ha potuto contare sul forte *commitment* di primari investitori istituzionali che hanno sostenuto la filosofia di investimento a supporto di piccole e medie imprese italiane con progetti di crescita credibili e sostenibili. Il successo dell'aumento di capitale, in un contesto di incertezza dei mercati, testimonia l'apprezzamento da parte degli investitori della strategia di investimento a lungo termine di NB Aurora, investitore paziente e partner industriale a supporto dell'imprenditore. Dalla sua quotazione del maggio 2018, NB Aurora ha perfezionato 6 operazioni di investimento e 10 di disinvestimento generando robusti *capital gain* e dividendi.

A seguito dell'emissione delle n. 5.904.000 nuove azioni ordinarie di Classe A sottoscritte nel corso del collocamento riservato esclusivamente a investitori qualificati conclusosi in data 6 novembre, il nuovo ammontare del capitale sociale di NB Aurora, debitamente registrato a mezzo di atto notarile stipulato in data odierna, è pari a Euro 245.081.150,00.

La Società riporta di seguito la nuova composizione del proprio capitale sociale, interamente sottoscritto e versato:

	Capitale sociale attuale			Capitale sociale precedente		
	Euro	N. azioni	Valore nominale	Euro	N. azioni	Valore nominale
Totale di cui:	245.081.150,00	24.553.115	Senza valore nominale	186.041.150,00	18.649.115	Senza valore nominale
Azioni ordinarie di Classe A (godimento regolare: 01.01.2020) cedola in corso n.: non applicabile	243.531.150,00	24.353.115	Senza valore nominale	184.491.150,00	18.449.115	Senza valore nominale
Azioni ordinarie di Classe B (godimento regolare: 01.01.2020) cedola in corso n.: non applicabile	1.500.000,00	150.000	Senza valore nominale	1.500.000,00	150.000	Senza valore nominale
Azioni speciali (godimento regolare: 01.01.2020) cedola in corso n.: non applicabile	50.000,00	50.000	Senza valore nominale	50.000,00	50.000	Senza valore nominale

Lo statuto sociale, con indicazione del nuovo capitale sociale di cui sopra, è disponibile sul sito *internet* della Società (www.nbaurora.com).

Nell'ambito dell'operazione, IMI - Intesa Sanpaolo, ha agito con il ruolo di *Global Coordinator* e *Joint Bookrunner* e UBI Banca ha agito con il ruolo di *Joint Bookrunner*.

NB Aurora

NB Aurora è il primo veicolo di permanent capital quotato in Italia sul segmento MIV che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$357 miliardi in gestione (al 30 giugno 2020). Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opera con un

approccio di active minority, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine.

Per ulteriori informazioni su NB Aurora:

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