



SPAFID  
CONNECT

Informazione Regolamentata n. 2083-71-2020	Data/Ora Ricezione 10 Novembre 2020 15:14:16	MIV - Azioni
--------------------------------------------------	----------------------------------------------------	--------------

Societa' : NB AURORA SA SICAF-RAIF  
Identificativo : 139019  
Informazione  
Regolamentata  
Nome utilizzatore : NBAURORAN03 - FRANCESCO MOGLIA  
Tipologia : REGEM  
Data/Ora Ricezione : 10 Novembre 2020 15:14:16  
Data/Ora Inizio : 10 Novembre 2020 15:14:17  
Diffusione presunta  
Oggetto : PR NB AURORA - New composition of the  
share capital 10.11.20

*Testo del comunicato*

Vedi allegato.

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY,  
IN AUSTRALIA, CANADA, JAPAN, SOUTH AFRICA OR THE UNITED STATES**

*This announcement is not for publication or distribution, directly or indirectly, in or into the United States of America. This announcement is not an offer of securities for sale into the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. No public offering of securities is being made in the United States.*

*The investment or investment activity related to the Company is available only to persons falling within the category of professional investors under the MIFID (the "Exempted Persons") and will be engaged in only with the Exempted Persons. Investors should not subscribe for any securities referred to in this document except on the basis of information contained in the prospectus.*

*In any EEA Member State, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Regulation. The expression "Prospectus Regulation" means Regulation (EU) 2017/1129 and includes any relevant implementing measure in the relevant Member State.*

**PRESS RELEASE**

**NB AURORA: NAV AT AROUND 250 MILLION EURO**

**TRADING ON THE MIV PROFESSIONAL OF THE NEW SHARES  
SUBSCRIBED DURING THE PRIVATE PLACEMENT HAS STARTED  
TODAY**

**NEW COMPOSITION OF THE SHARE CAPITAL**

*Luxembourg, November 10, 2020*

Following the closing of the capital increase announced with a press release issued on 6 November 2020, NB Aurora informs that the trading of no. 5,904,000 new Class A ordinary shares subscribed during the private placement for qualified investors only has started today on the Market for Investment Vehicles - Professional Segment, organised and managed by Borsa Italiana S.p.A.

The net asset value (NAV) of NB Aurora at 30 June 2020, adjusted for the results of the share capital increase, is equal to Euro 249,583,060 and the NAV per share is equal to Euro 10.1650 (based on a total of 24,553,115 shares, as a result of the capital increase).

NB Aurora has attracted a strong commitment from leading institutional investors who have supported the investment philosophy of helping small and medium-sized Italian companies with reliable and sustainable growth projects. The success of the share capital increase, in such uncertain market conditions, underlines investors' appreciation for NB Aurora's long-term investment strategy, as a patient investor and industrial partner supporting the entrepreneur. Since its listing in May 2018, NB Aurora has completed 6 investment transactions and 10 divestments, generating robust capital gains and dividends.

Following the issuance of the no. 5,904,000 new Class A ordinary shares subscribed during the private placement to qualified investors only ended on 6 November 2020, the new amount of NB Aurora's share capital, duly registered by notarial deed signed today, is Euro 245,081,150.00.

The Company hereby notifies the new composition of the fully paid-up share capital:

	Current share capital			Previous share capital		
	Euro	No. of shares	Par value	Euro	No. of shares	Par value
Total of which:	245,081,150.00	24,553,115	Without par value	186,041,150.00	18,649,115	Without par value
Class A ordinary shares (regular entitlement: 01.01.2020) current coupon no.: not applicable	243,531,150.00	24,353,115	Without par value	184,491,150.00	18,449,115	Without par value
Class B ordinary shares (regular entitlement: 01.01.2020) current coupon no.: not applicable	1,500,000.00	150,000	Without par value	1,500,000.00	150,000	Without par value
Special shares (regular entitlement: 01.01.2020) current coupon no.: not applicable	50,000.00	50,000	Without par value	50,000.00	50,000	Without par value

The Articles of Association, with the new abovementioned share capital, is available on the corporate website of the Company ([www.nbaurora.com](http://www.nbaurora.com)).

The Company is advised by IMI - Intesa Sanpaolo, acting as Global Coordinator and Joint Bookrunner and UBI Banca, acting as Joint Bookrunner.

#### **NB Aurora**

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, private, independent, employee-owned investment manager, with \$357 billion AUM (as of 30 June 2020). The investment target

includes those top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team will operate with an active minority approach, to partner with entrepreneurs with a medium-long term horizon.

**For further information on NB Aurora:**

**Image Building**

Cristina Fossati, Luisella Murtas, Laura Filosi

Tel. +39 02 89011 300

Email [nb@imagebuilding.it](mailto:nb@imagebuilding.it)

[IR\\_NBAurora@nb.com](mailto:IR_NBAurora@nb.com)

[www.nbaurora.com](http://www.nbaurora.com)

This document is addressed to professional clients only.

Neuberger Berman AIFM SARL is authorised and regulated as an alternative investment fund manager by the Commission de Surveillance du Secteur Financier (CSSF) and is registered in the Grand Duchy of Luxembourg, at 9, rue du Laboratoire, L-1911 Luxembourg.

NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds. The information in this document does not constitute investment advice or an investment recommendation and is only a brief summary of certain key aspects of the fund.

An investment in the fund involves risks, with the potential for above average risk, and is only suitable for people who are in a position to take such risks. For more information please read the prospectus and principal fund documents.

In relation to each member state of the EEA (each a "Member State"), this document may only be distributed and shares may only be offered or placed in a Member State to the extent that: (1) the fund is permitted to be marketed to professional investors in the relevant Member State in accordance with AIFMD (as implemented into the local law/regulation of the relevant Member State); or (2) this document may otherwise be lawfully distributed and the shares may otherwise be lawfully offered or placed in that Member State (including at the initiative of the investor). In relation to each Member State of the EEA which, at the date of this document, has not implemented AIFMD, this document may only be distributed and shares may only be offered or placed to the extent that this document may be lawfully distributed and the shares may lawfully be offered or placed in that Member State (including at the initiative of the investor).

Germany: Shares of the fund may in particular not be distributed or marketed in any way to German retail or semi-professional investors if the fund is not admitted for distribution to these investor categories by the Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht).

United Kingdom: This document is directed only at persons who are professional clients or eligible counterparties for the purposes of the FCA's Conduct of Business Sourcebook. The opportunity to invest in the Fund is only available to such persons in the United Kingdom and this document must not be relied or acted upon by any other persons in the United Kingdom.

Switzerland: The distribution of this fund in Switzerland will be exclusively made to, and directed at, qualified investors ("Qualified Investors"), as defined in the Swiss Collective Investment Schemes Act of 23 June 2006, as amended ("CISA") and its implementing ordinance, the Collective Investment Schemes Ordinance of 22 November 2006, as amended ("CISO"). Accordingly, the fund has not been and will not be registered with the Swiss Financial Market Supervisory Authority ("FINMA"). This document and/or any other offering materials relating to the fund may be made available in Switzerland solely to Qualified Investors. The fund is domiciled in Luxembourg. The Swiss representative is FIRST INDEPENDENT FUND SERVICES LTD, Klausstrasse 33, CH - 8008 Zurich and the Swiss paying agent is Neue Helvetische Bank AG, Seefeldstrasse 215, CH-8008 Zurich. The principal fund documents may be obtained free of charge at the registered office of the Swiss representative. In respect to the shares in the fund distributed to Qualified Investors in Switzerland, the place of performance and the place of jurisdiction is at the Swiss representative's registered office.

This document is presented solely for information purposes and nothing herein constitutes investment, legal, accounting or tax advice, or a recommendation to buy, sell or hold a security.

We do not represent that this information, including any third party information, is accurate or complete and it should not be relied upon as such.

No recommendation or advice is being given as to whether any investment or strategy is suitable for a particular investor. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of any investment, and should consult its own legal counsel and financial, actuarial, accounting, regulatory and tax advisers to evaluate any such investment.

It should not be assumed that any investments in securities, companies, sectors or markets identified and described were or will be profitable. Any views or opinions expressed may not reflect those of the firm as a whole.

All information is current as of the date of this material and is subject to change without notice.

The fund described in this document may only be offered for sale or sold in jurisdictions in which or to persons to which such an offer or sale is permitted. The fund can only be promoted if such promotion is made in compliance with the applicable jurisdictional rules and regulations. This document and the information contained therein may not be distributed in the US. Past performance is not a reliable indicator of current or future results. The value of investments may go down as well as up and investors may not get back any of the amount invested. The performance data does not take account of the commissions and costs incurred on the issue and redemption of units.

The value of investments designated in another currency may rise and fall due to exchange rate fluctuations in respect of the relevant currencies. Adverse movements in currency exchange rates can result in a decrease in return and a loss of capital.

No part of this document may be reproduced in any manner without prior written permission of Neuberger Berman Europe Limited.

The “Neuberger Berman” name and logo are registered service marks of Neuberger Berman Group LLC.

© 2018 Neuberger Berman Group LLC. All rights reserved.

Fine Comunicato n.2083-71

Numero di Pagine: 6