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Informazione Regolamentata n. 0554-42-2020	Data/Ora Ricezione 19 Novembre 2020 17:48:54	MTA - Star
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Societa' : FALCK RENEWABLES  
Identificativo : 139495  
Informazione  
Regolamentata  
Nome utilizzatore : FALCKN01 - Nanni  
Tipologia : REGEM  
Data/Ora Ricezione : 19 Novembre 2020 17:48:54  
Data/Ora Inizio : 19 Novembre 2020 17:48:55  
Diffusione presunta  
Oggetto : Physical Settlement Notice

<i>Testo del comunicato</i>
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Vedi allegato.

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### Physical Settlement Notice

**Milano, 19 novembre 2020** – Facendo seguito alla delibera dell'assemblea straordinaria del 17 novembre 2020, Falck Renewables S.p.A. ("**Falck**" o la "**Società**") rende noto che la Società ha trasmesso ai titolari di obbligazioni del prestito obbligazionario di tipo *equity-linked* denominato "EUR 200 million 0.00 per cent. *Equity-linked Green Bonds* due 2025" (il "**Prestito Obbligazionario**") la *Physical Settlement Notice* per effetto della quale, a far data dal 4 dicembre 2020, il Prestito Obbligazionario diverrà convertibile in azioni della Società.

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*Falck Renewables S.p.A., quotata al segmento STAR della Borsa Italiana, e inclusa nel FTSE Italia Mid Cap Index, sviluppa, progetta, costruisce e gestisce impianti di produzione di energia da fonti energetiche rinnovabili con una capacità installata di 1.133 MW (1.096,3 MW secondo la riclassificazione IFRS 11) nel Regno Unito, Italia, Stati Uniti, Spagna, Francia, Norvegia e Svezia, generati da fonti eoliche, solari, WtE e da biomasse. Il Gruppo è un player internazionale nella consulenza tecnica per l'energia rinnovabile e nella gestione di asset di terzi, attraverso la propria controllata Vector Cuatro, che fornisce i servizi a clienti per una capacità installata complessiva di circa 2.900 MW, grazie a un'esperienza maturata in più di 40 Paesi. Inoltre, Falck Renewables fornisce servizi altamente specializzati di energy management e downstream sia a produttori di energia sia a consumatori.*

*Visita [www.falckrenewables.com](http://www.falckrenewables.com) e connettiti con noi su LinkedIn e Twitter (@falckrenewables).*

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Fine Comunicato n.0554-42

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