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Informazione Regolamentata n. 0554-43-2020	Data/Ora Ricezione 19 Novembre 2020 17:49:40	MTA - Star
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Societa' : FALCK RENEWABLES  
Identificativo : 139498  
Informazione  
Regolamentata  
Nome utilizzatore : FALCKN01 - Nanni  
Tipologia : REGEM  
Data/Ora Ricezione : 19 Novembre 2020 17:49:40  
Data/Ora Inizio : 19 Novembre 2020 17:49:41  
Diffusione presunta  
Oggetto : Physical Settlement Notice

<i>Testo del comunicato</i>
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Vedi allegato.

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### Physical Settlement Notice

**Milan, 19 November 2020** – Following the resolution of the extraordinary shareholder's meeting held on November 17, 2020, Falck Renewables S.p.A. ("**Falck**" or the "**Company**") announces that the Company sent to the bondholders of the equity-linked bond called "EUR 200 million 0.00 per cent. Equity-linked Green Bonds due 2025" (the "**Bonds**") the Physical Settlement Notice as a result of which, and effective on 4 December 2020, the Bonds may be converted into ordinary shares of the Company.

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*Falck Renewables S.p.A., listed on the Italian stock exchange in the STAR segment ("FKR.MI") and included in the FTSE Italia Mid Cap Index, develops, designs, builds and manages power production plants from renewable sources, with an installed capacity of 1,133 MW (1,096.3 MW according to the IFRS 11 reclassification) in the United Kingdom, Italy, United States, Spain, France, Norway and Sweden, using wind power, solar power, WtE and biomass technologies. The Group is a global player in the renewable energy technical advisory and asset management services business, through its wholly owned subsidiary Vector Cuatro, providing asset management services to clients accounting for approximately 2,900 MW of installed capacity and with experience in more than 40 countries. Moreover, Falck Renewables provides highly specialized energy management and downstream services to both energy producers and consumers.*

*Visit [www.falckrenewables.com](http://www.falckrenewables.com) and connect with us on LinkedIn and Twitter (@falckrenewables).*

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Cap. Soc. € 291.413.891,00 int.vers. Direzione e coordinamento da parte di Falck S.p.A.

Sede legale: Corso Venezia, 16, 20121 Milano - Registro Imprese Cod. Fiscale e Partita Iva 03457730962 - REA MI - 1675378

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*The documentation relating to the offer of the Bonds has not been submitted to CONSOB (the Italian Securities Exchange Commission) for approval pursuant to applicable laws and regulations and, therefore, the Bonds may not be offered, sold or distributed to the public in the territory of the Republic of Italy other than to qualified investors as defined pursuant to Article 2 of Regulation (EU) No. 1129 of 14 June 2017 and as referred to in Article 100 of Legislative Decree No. 58 of February 1998, as subsequently amended (the "Italian Financial Services Act"), and Article 34-ter, paragraph 1(b), of CONSOB Regulation No. 11971 of 14 May 1999, as amended from time to time (the "CONSOB Regulation"), or in the circumstances provided for by Article 100 of the Italian Financial Services Act and by the CONSOB Regulation.*

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Fine Comunicato n.0554-43

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